

INTERNAL EMAIL COMMUNICATIONS

BENCHMARKS

Data from over 2 Billion Messages to 12 Million Employees



10 S&P Global Industry Sectors

EmployeeDistribution
Sizes





Email isn't going away. Let's get smarter about it.

This report will answer these questions and more:

- 1. What's a good corporate email open rate?
- 2. How much, or little, do employees actually read?
- 3. Do you send too much corporate email?
- 4. How do I grade my communications performance?
- 5. Does measuring results lead to improvements?





Email intelligence from over 2 billion internal emails to nearly 12 million employees globally.

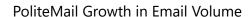
2,117,767,895

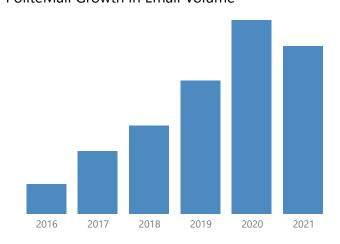
Internal Email Sent

11,963,351

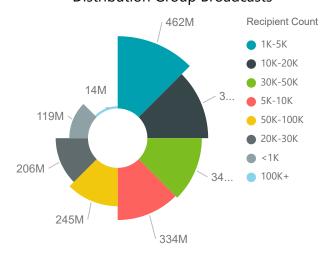
Unique Employee Recipients

The data compiled herein includes aggregated, anonymized data with 67% of PoliteMail enterprise customers > 1,500 employees participating.

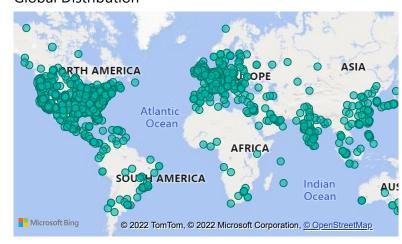




Distribution Group Broadcasts



Global Distribution





What's Inside this Report?

The charts and data reported here are measures the percent of your audience that have received and opened your message, and paid a minimum threshold of attention, meaning they didn't immediately delete or skip. The primary factors which impact reach are list accuracy, measurement accuracy, from address, subject line, inbox timing and preview content.

Data Stories

We have wrapped the year over year and pre-pandemic to pandemic data differentials into a narrative style to better explain the changes.

Benchmark Metrics

Benchmarks are average aggregated metrics compiled on a per broadcast basis, and may be compared to your own results per message or per group of messages.

Normalized Volumes

To better account for differing send volumes and distribution sizes over time, we have normalized the interaction data on a per 1,000 employee basis.

CommScores Benchmark Grading

To help evaluate relative performance, we created a system of grading under the curve and assigned a grade to each equal quintile (one 5th set) across the range data.

Segmented Benchmarks

In addition to overall benchmarks, we segment by industry and distribution size.

10 S&P Industry Sectors

Consumer

Communications

Education / Non-Profit

Energy

Financial

Healthcare

Industrials

Materials

Technology

Utilities

7 Distribution Sizes

< 1K

1 - 5K

5 - 10K

10 - 20K

20-30K

30 - 50K

50 - 100K+

Email remains a communications success story, with reach, readership and engagement above pre-pandemic levels.

In 2021 corporate communications teams sent -13% less email and -18% less content than during 2020, but email content sent remains up 65% with employees now reading 19% more content than the 2019 pre-pandemic period. Click rates increased 1% despite total clicks declining -15% from 2020 while still 16% above 2019. Overall, this data proves employees remain more highly engaged with email than ever before.



Email provides the most extensive reach of any corporate communications channel.

Corporate communications teams send 71 email broadcasts per month on average, and can expect to reach 70% of their audience while 9% of those recipients will ignore* the message. About 15% of employees access email on mobile devices.

In other words, expect your email to capture the attention of 59% of your audience, and 85% of the recipients who open it.

What is a good corporate email open rate?

The average corporate email open rate is



70% with a top 20% average of 84%



But is open rate a metric that matters?

An email open simply tells you the message was viewed by the recipient (including the preview pane). Like a web page view, it is a simple measure of audience reach.

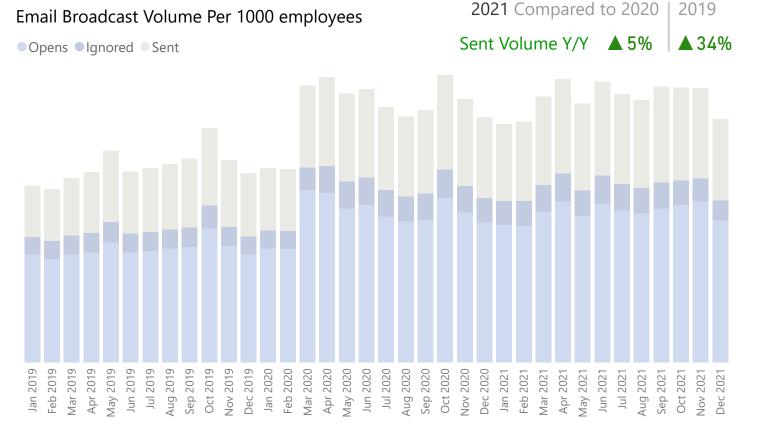
What if the email is opened, but not more than a few words are read? Are individual people, or device views, being counted? What happens to the open rate when your list count, the denominator of the rate calculation, isn't accurate?

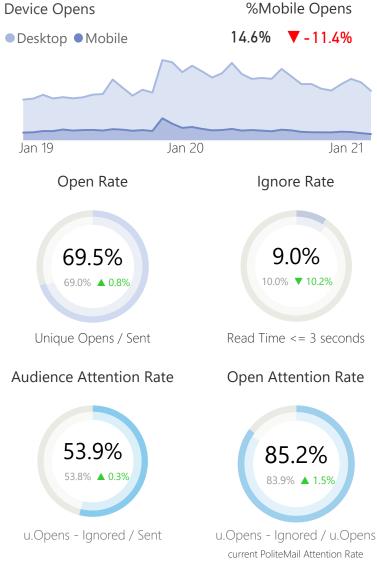
It's important to consider what gets counted as an open, and the rate calculation, to know the accuracy and validity of the metric.



Email Reach

Reach measures the percent of your audience that have received and opened your message, and paid a minimum threshold of attention, meaning they didn't immediately delete or skip. The primary factors which impact reach are list accuracy, measurement accuracy, from address, subject line, inbox timing and preview content.



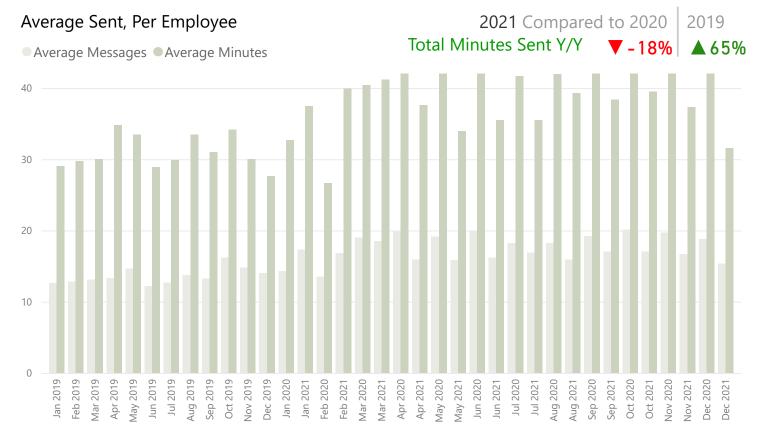


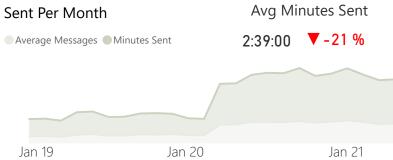


Email Frequency

Frequency measures the volume of email sent, both in quantity of messages and more importantly in the number of minutes. This volume is normalized on a per employee basis, calculated by taking the total sent per month, divided by the count of unique addresses sent to during that month.

Note: This only counts email broadcasts within our measurement purview.







An average corporate email takes 1:48 to read, about 475 words, and 54% of your audience will read 72% of it.

Of recipients who open and don't ignore the message, **20%** will skim the content, reading less than 30%, while **34%** will read 30% or more with **30%** reading more than half.

On average, 13% of employees will read their email on mobile devices.



Email Readership

Readership measures how much time recipients spend viewing your message, categorized into groups by minimum thresholds. The primary factors which impact readership are relevant subject lines and preview content, layout and design formatting, writing and images, message length and delivery timing.

Readership by Month per 1000 employees

Output

Outpu

Mar 2019

May 2019

Jun 2019

Jun 2019

Sep 2019

Sep 2019

Nov 2020

Jun 2020

Jun 2020

Jun 2020

Jun 2020

Dec 2020

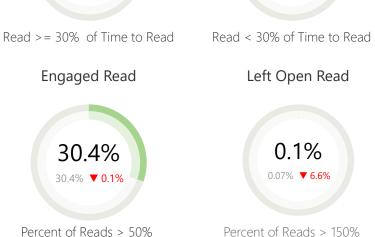
Jun 2020

Dec 2020

Jun 2021

Readership Rates Jan 19 Jan 20 Jan 21





of Time to Read

of Time to Read



On average, every employee receives 17 corporate email broadcasts a month, containing 37:14 minutes of content and 124 links.

During an average month employees will spend 26:50 minutes reading corporate email,



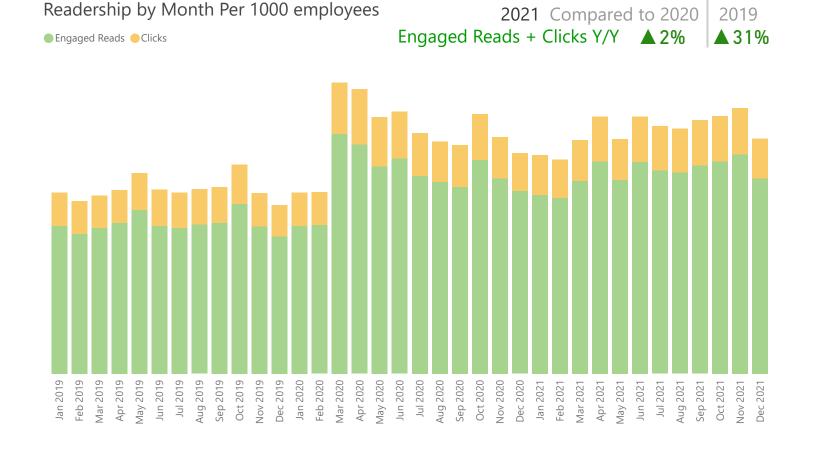
For messages containing links, 8% of recipients will click at least one link,

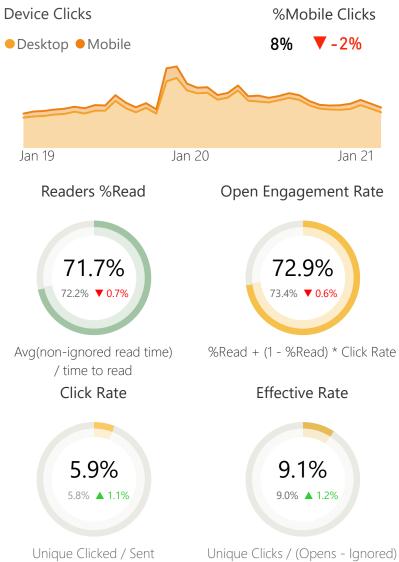
with openers clicking 11% of the time, on average.



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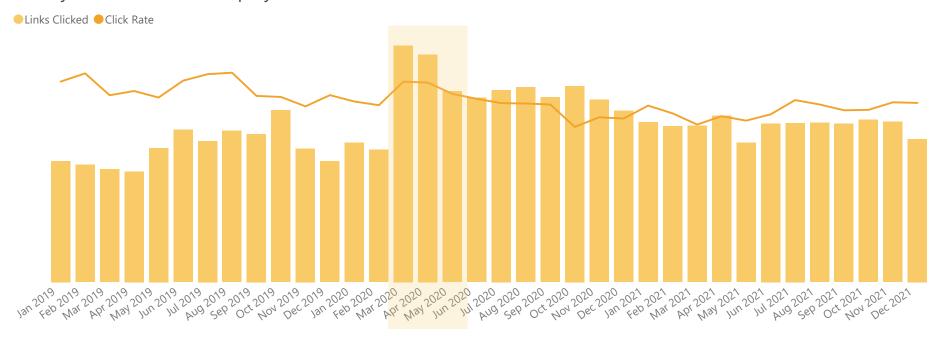




Email Clicks

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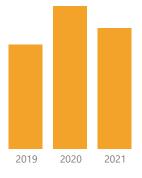
Clicks by Month Per 1000 Employees

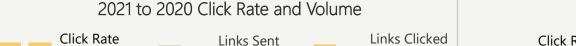


2021 Avg Click Rate compared to 2020









▲ 1.1%









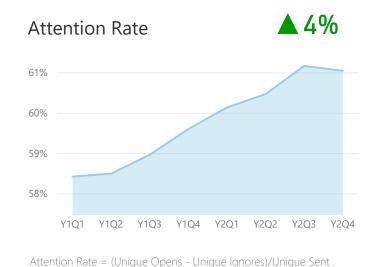
2021/2019 Click Rate and Volume

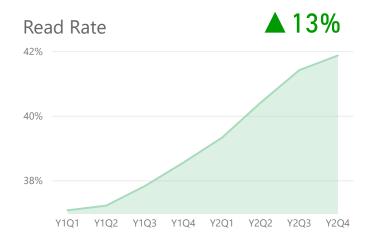




What's measured gets managed. Metrics matter.

Your primary corporate communitations channel is worth managing, and improving. Corporate communicators using PoliteMail for at least two years improved all key metrics including attention rates, readership, clicks and engagement.





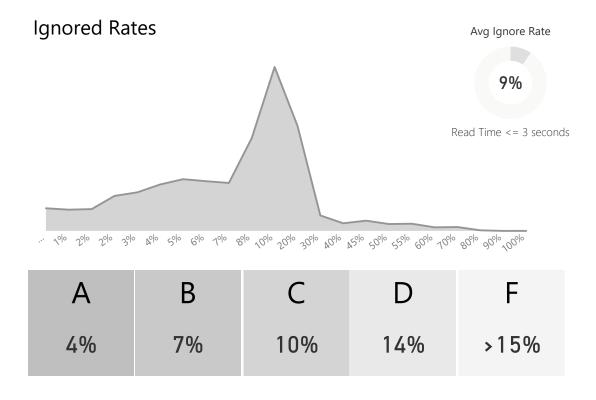


Read Rate = Unique Reader >= (30% * Time-To-Read) / Unique Openers.

Click Rate = Unique Clickers / Unique Sent - Undeliverables.

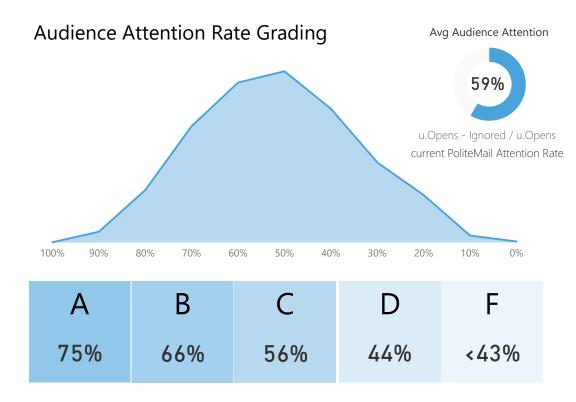
Reach Metrics Grading

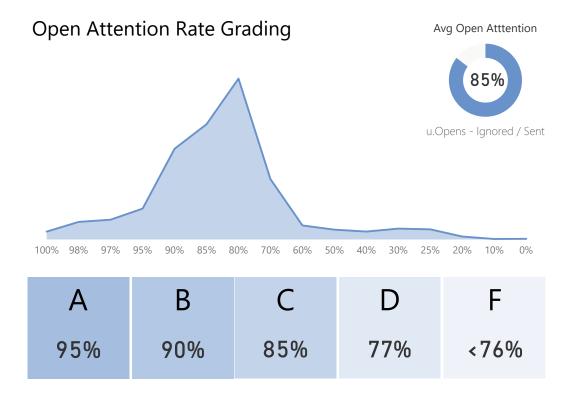






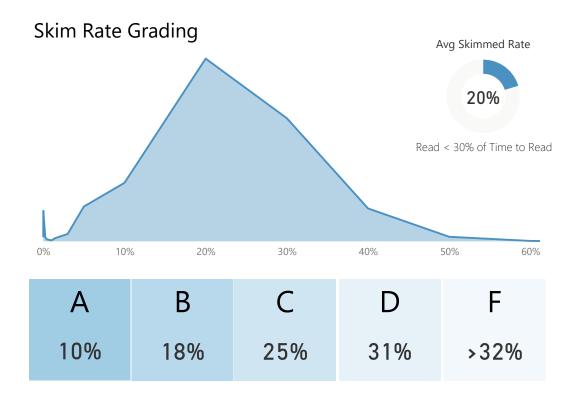
Attention Grading

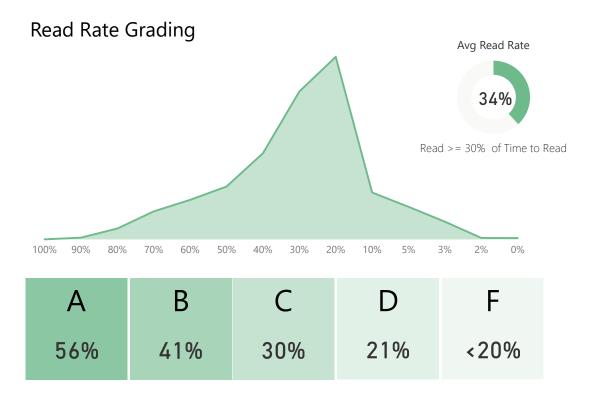




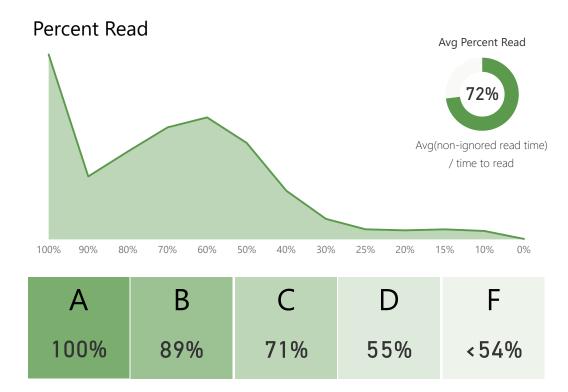


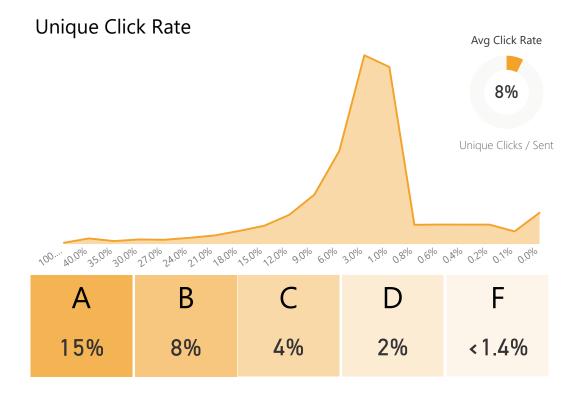
Readership Grading





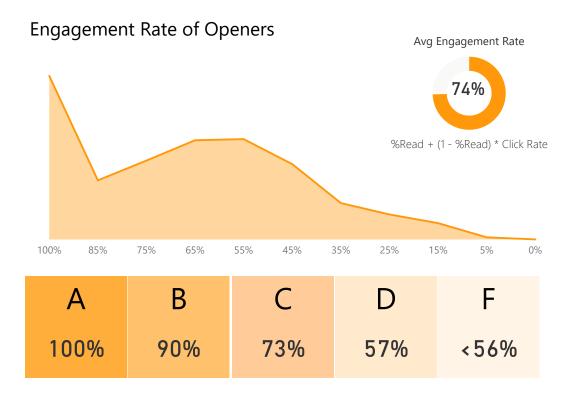
Engagement Grading

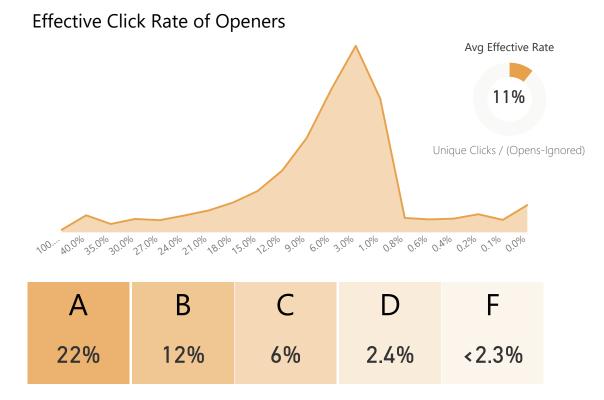






Engagement Grading



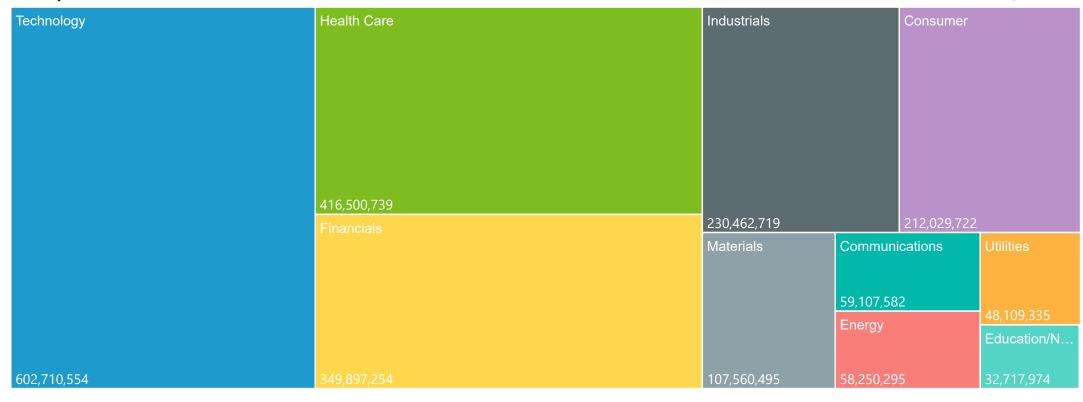




Corporate email communication benchmarks for 10 S&P industry sectors.

Click on the industry below to jump to the benchmarks

Industry Sectors





Email Reach

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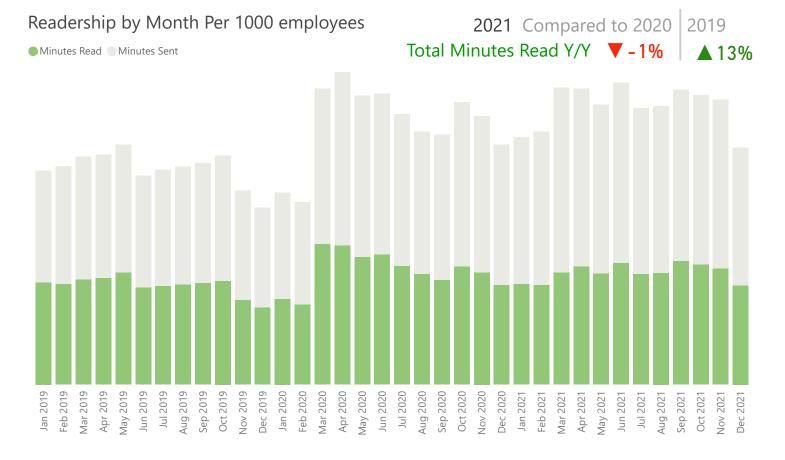


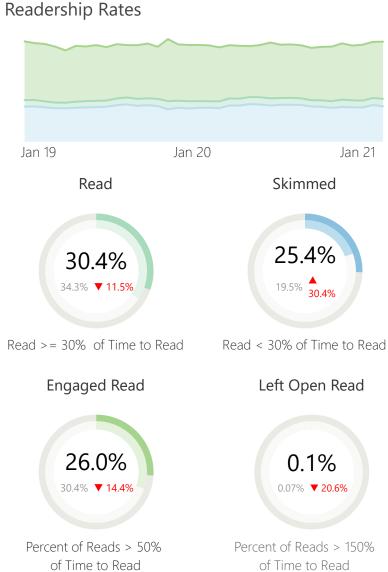
current PoliteMail Attention Rate



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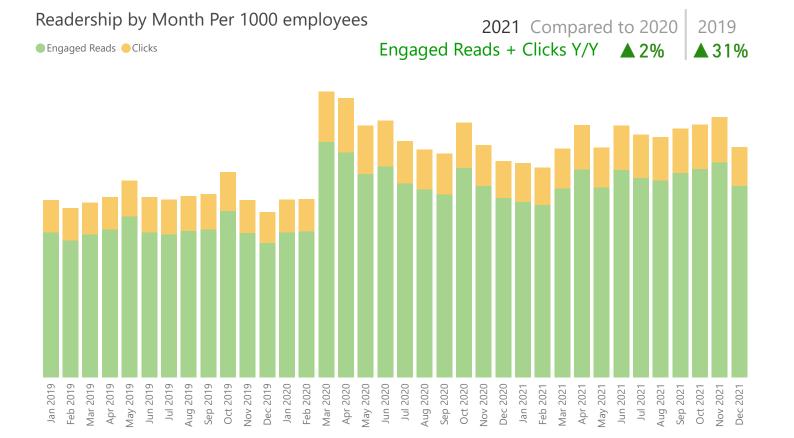


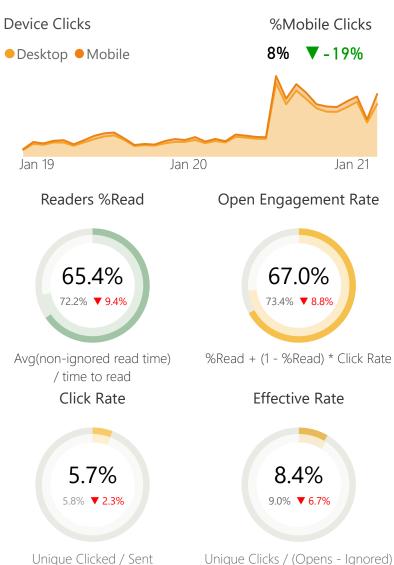




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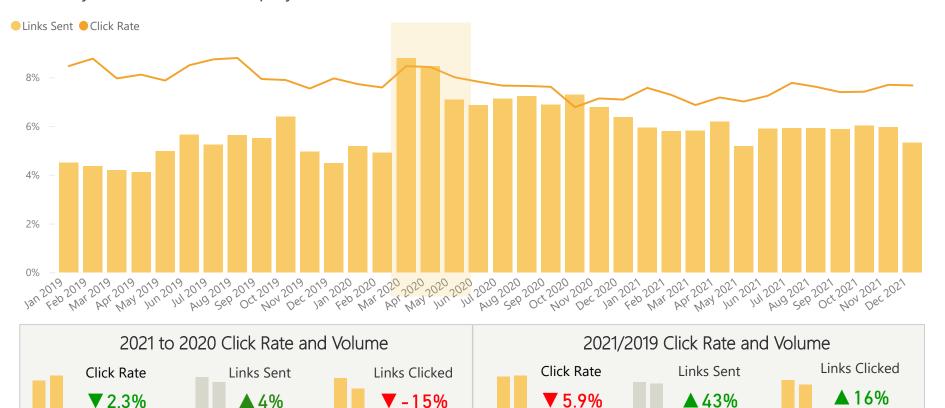




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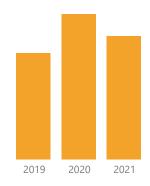
Clicks by Month Per 1000 Employees



2021 Avg Click Rate







В

76%

В

41%

84%

56%

BENCHMARK

F

<55%

F

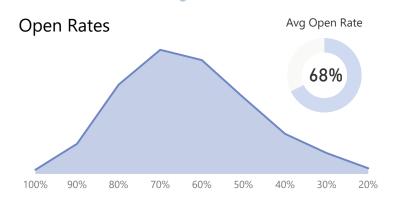
<20%

D

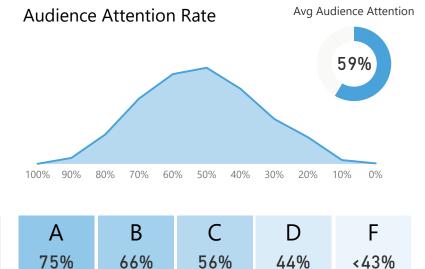
56%

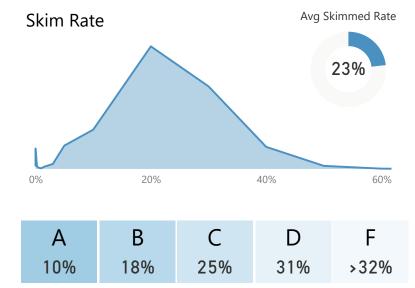
21%

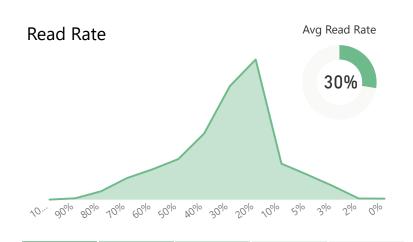
COMMUNICATIONS SECTOR



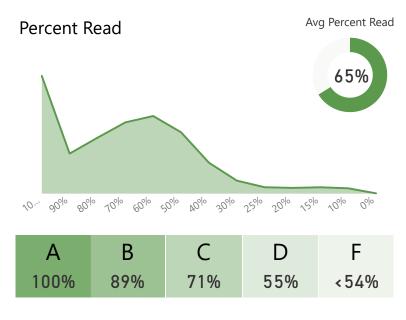
68%

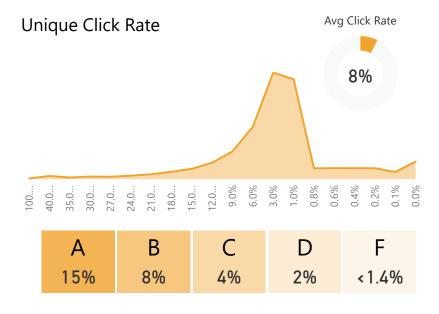






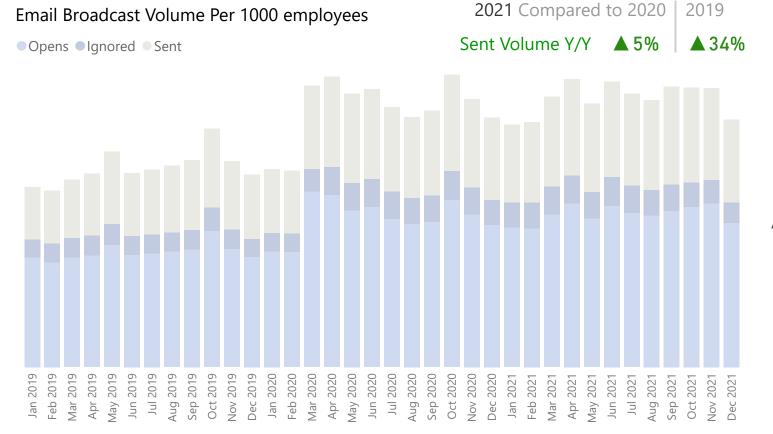
30%

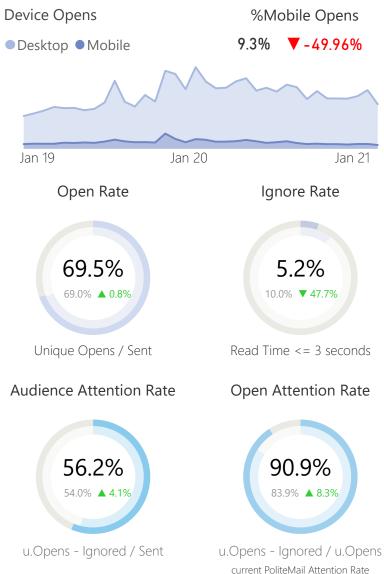




Email Reach

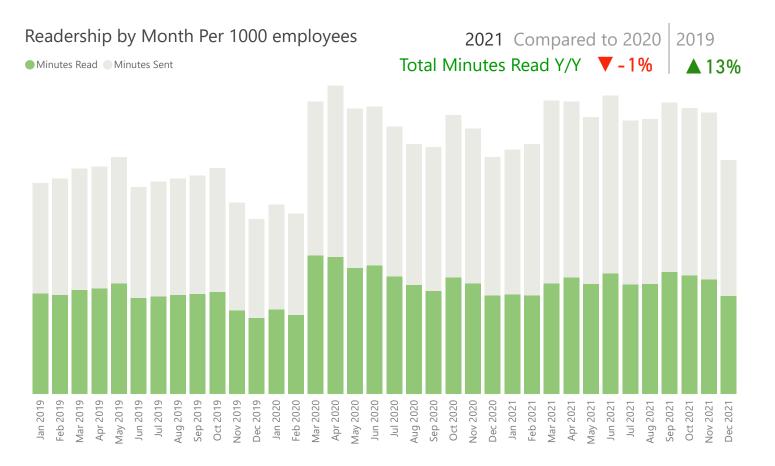
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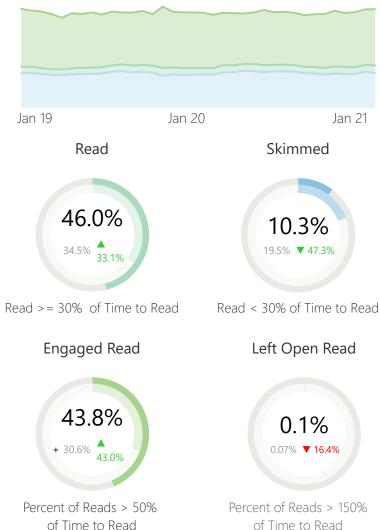


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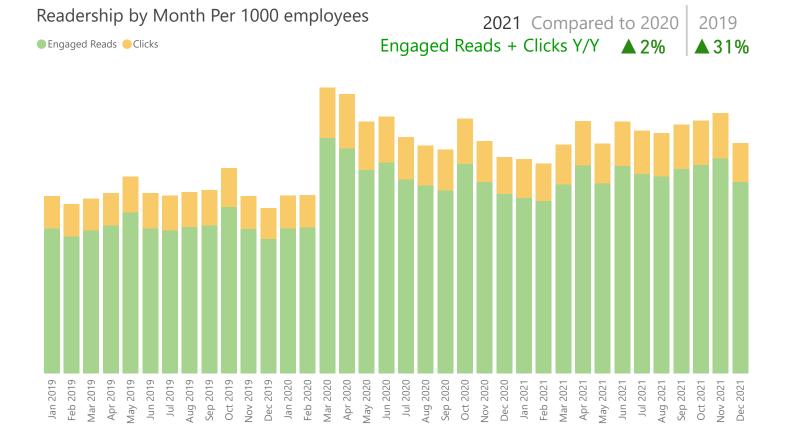
Readership Rates

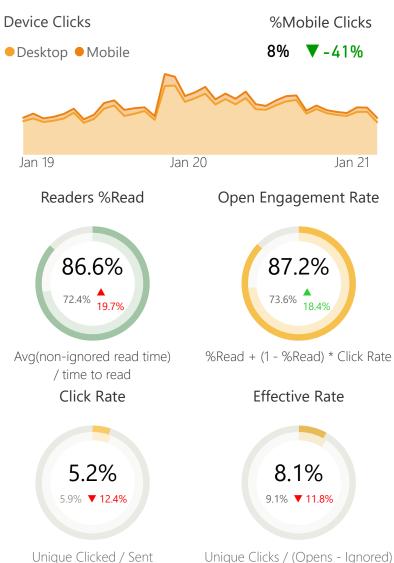




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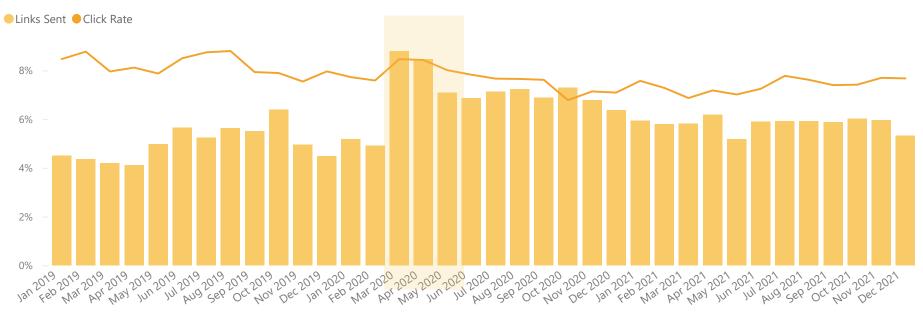




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Clicks by Month Per 1000 Employees

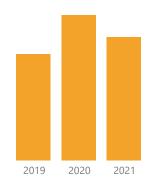




2021 Avg Click Rate







В

76%

В

41%

84%

56%

BENCHMARK

75%

66%

F

<55%

F

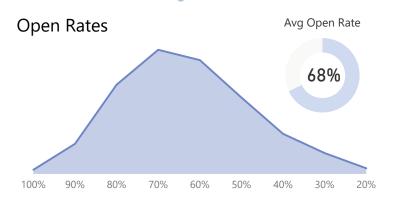
<20%

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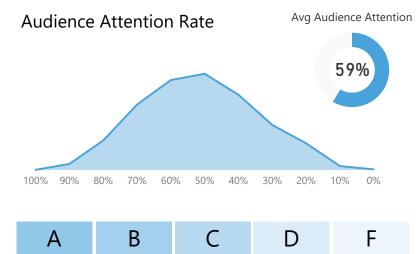
56%

21%

CONSUMER SECTOR



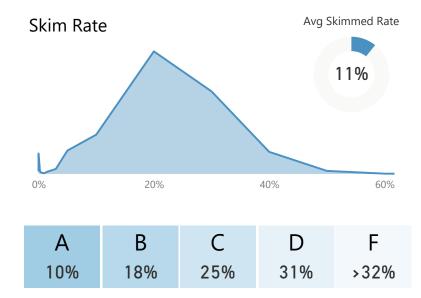
68%

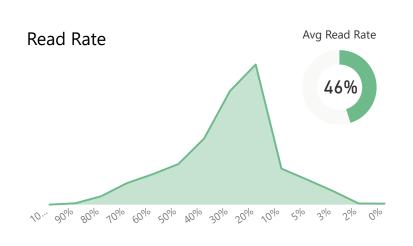


56%

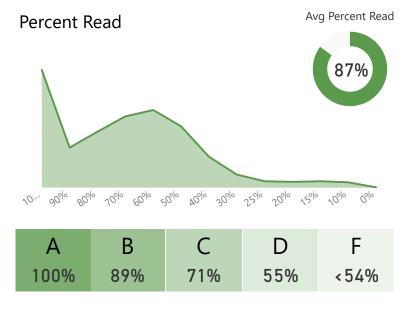
44%

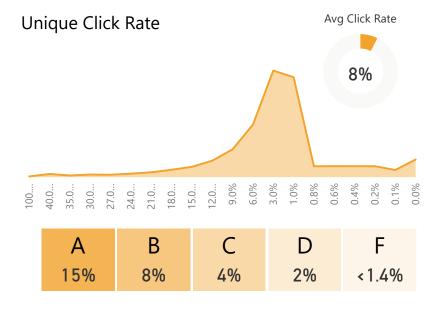
<43%





30%

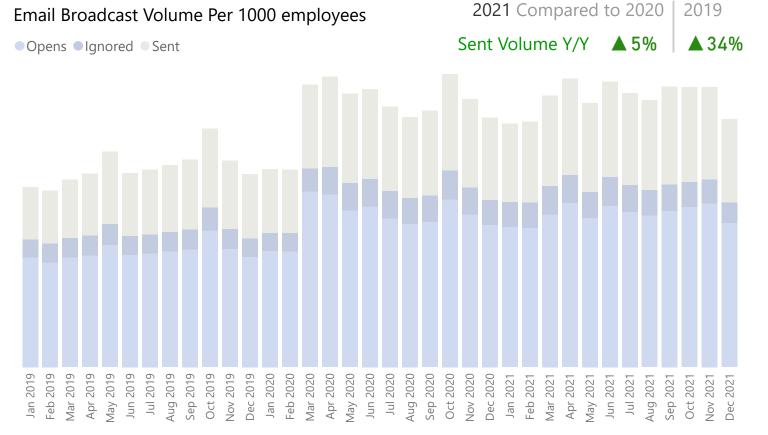


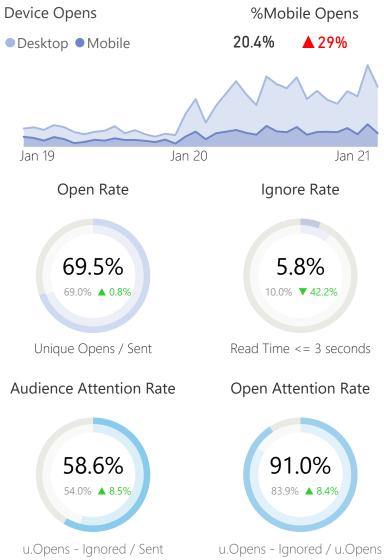




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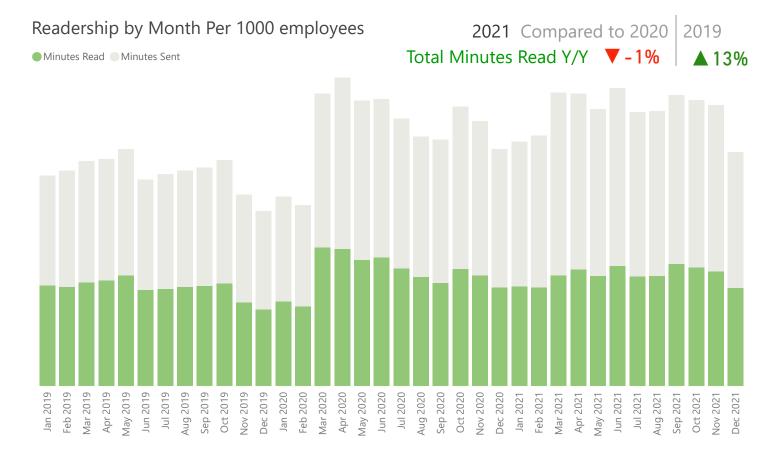


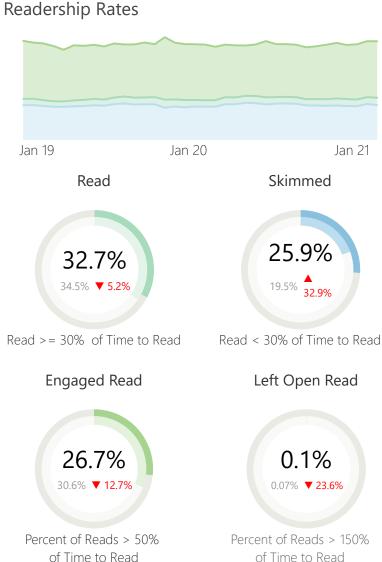
current PoliteMail Attention Rate

2019

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Readership by Month Per 1000 employees 2021 Compared to 2020 2019 Engaged Reads + Clicks Y/Y \(\bigs 2\)% Engaged Reads — Clicks **▲** 32% Mar 2019

May 2019

Jun 2019

Jul 2019

Jul 2019

Jul 2020

Dec 2019

Jul 2020

Jul 2020

May 2020

May 2020

Jul 2020

Jul 2020

Jul 2020

Jul 2020

Dec 2020

Jul 2020

Aug 2020

Aug 2020

Aug 2020

Aug 2020

Aug 2020

Sep 2020

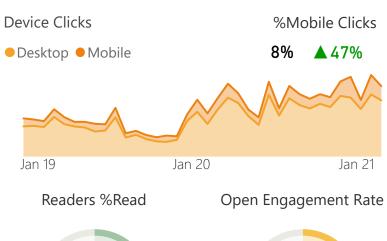
Teb 2021

Jul 2020

Jul 2020

Jul 2021

Aug 2021







Click Rate

Unique Clicked / Sent



Unique Clicks / (Opens - Ignored)

Links Clicked

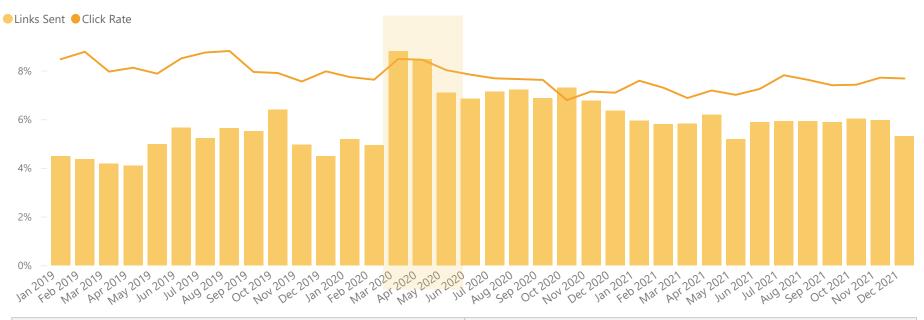
▲ 16%

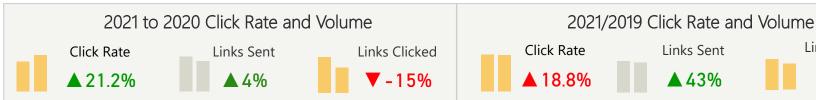
BENCHMARK

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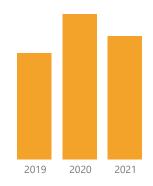




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В

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В

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BENCHMARK

F

<55%

F

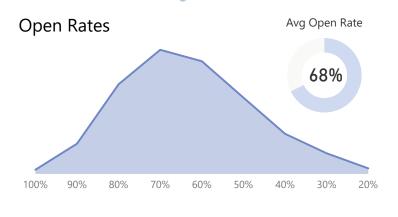
<20%

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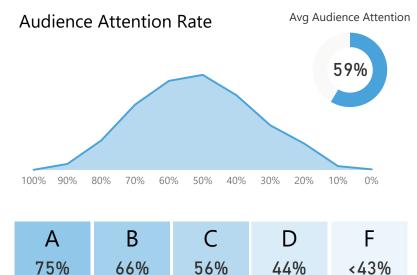
56%

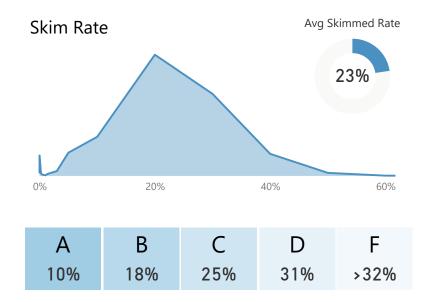
21%

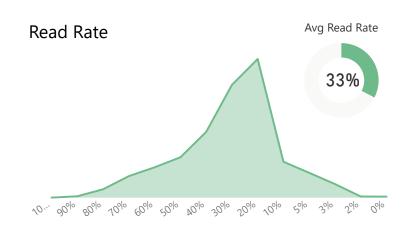
EDU/NON-PROFITS SECTOR



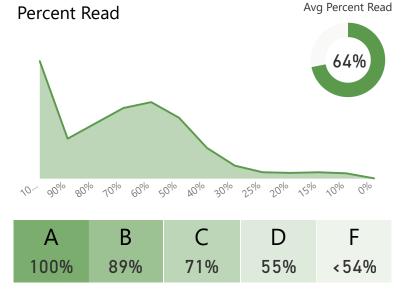
68%

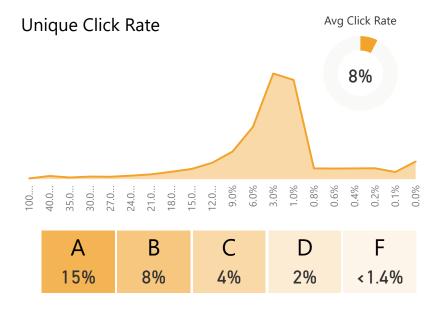






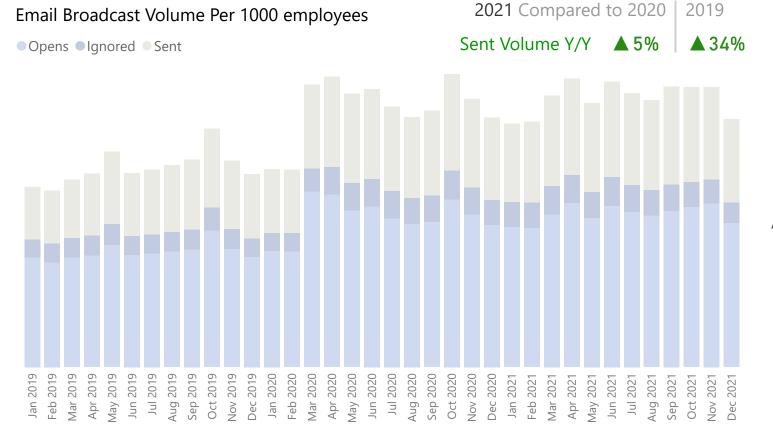
30%

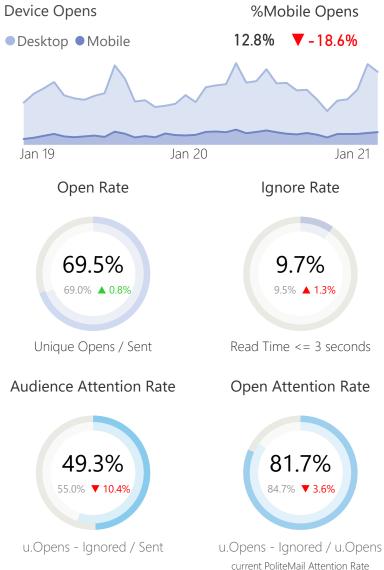




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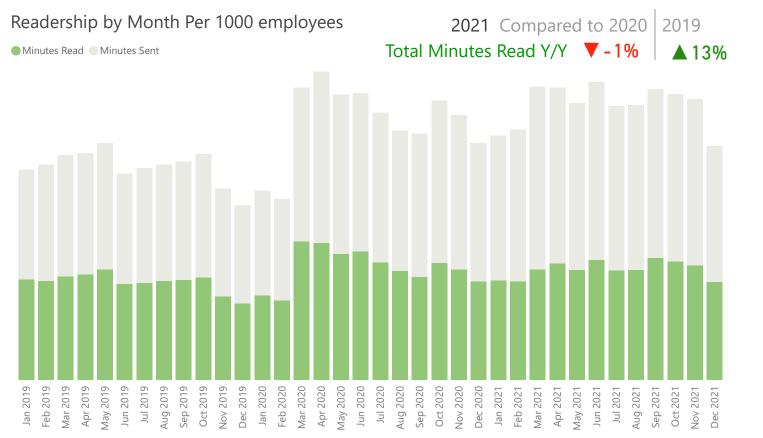




BENCH

Email Readership

Readership measures how much time recipients spend viewing your message, categorized into groups by minimum thresholds. The primary factors which impact readership are relevant subject lines and preview content, layout and design formatting, writing and images, message length and delivery timing.

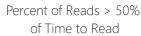


Readership Rates Jan 19 Jan 20 Jan 21









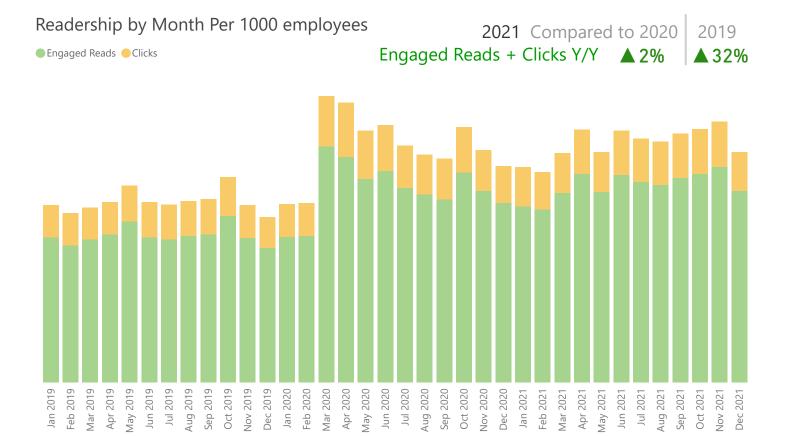


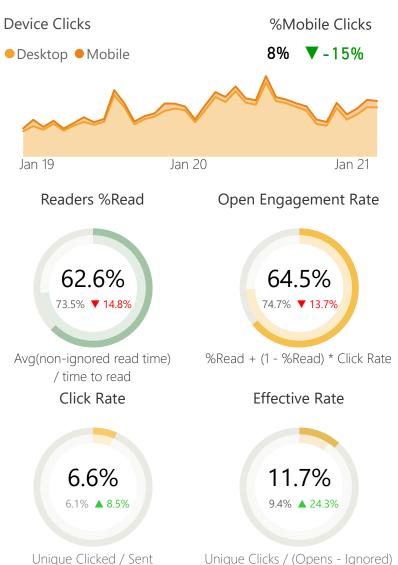
Percent of Reads > 150% of Time to Read



Email Engagement

Engagement measures interaction with your email, combining the percent of the content read together with click activity, if links are included in the message. Factors which impact engagement include reading ease, authenticity, content relevancy and interest, presentation and message length, and call to action and link text effectiveness.





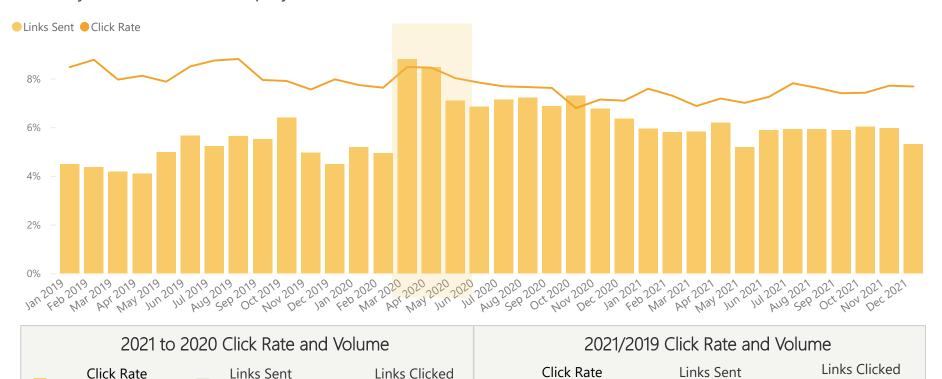
▲ 16%

Email Clicks

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Clicks by Month Per 1000 Employees

▲ 7.8%



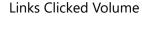
7 - 15%

▲ 5.4%

43%

2021 Avg Click Rate compared to 2020







F

<55%

<20%

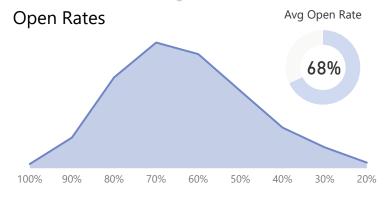
D

56%

D

21%

ENERGY SECTOR



68%

В

76%

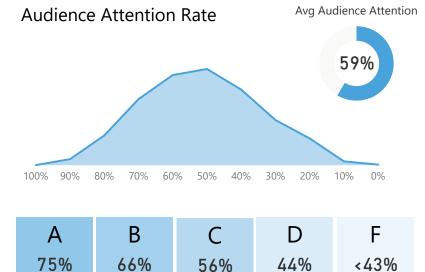
В

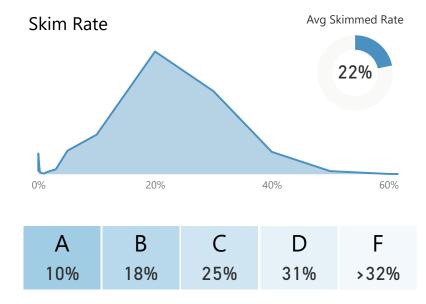
41%

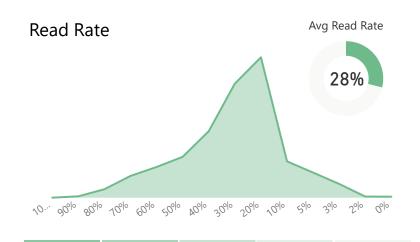
A

84%

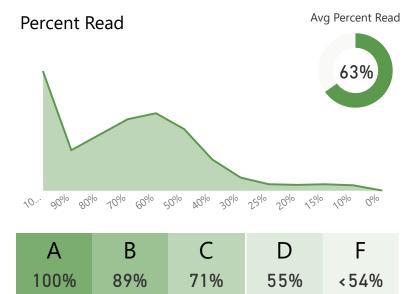
56%

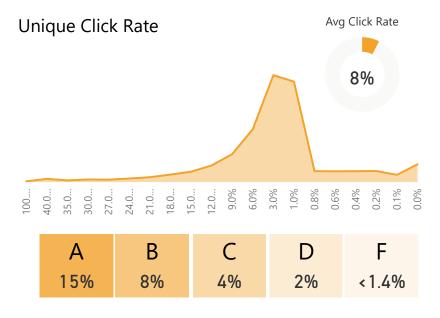






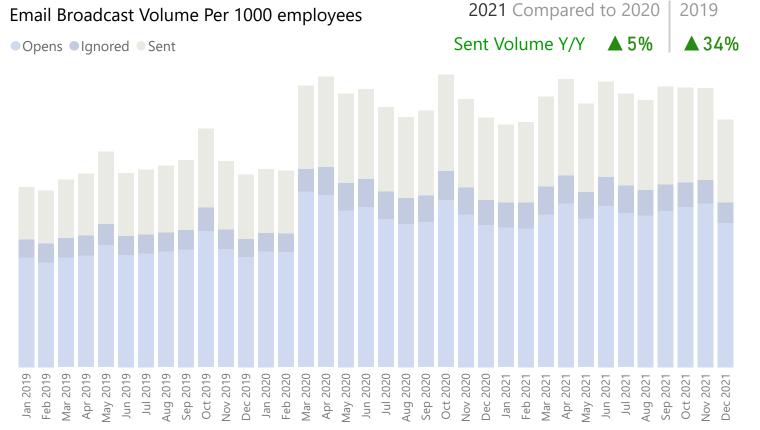
30%

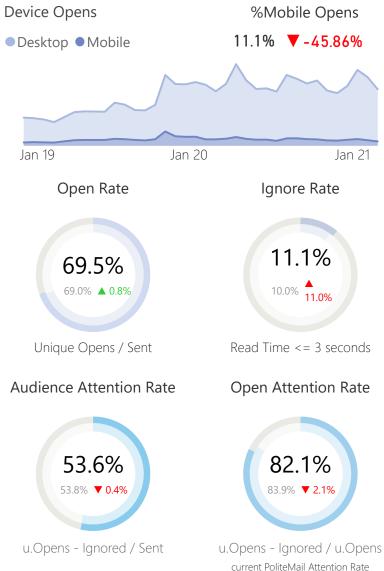




Email Reach

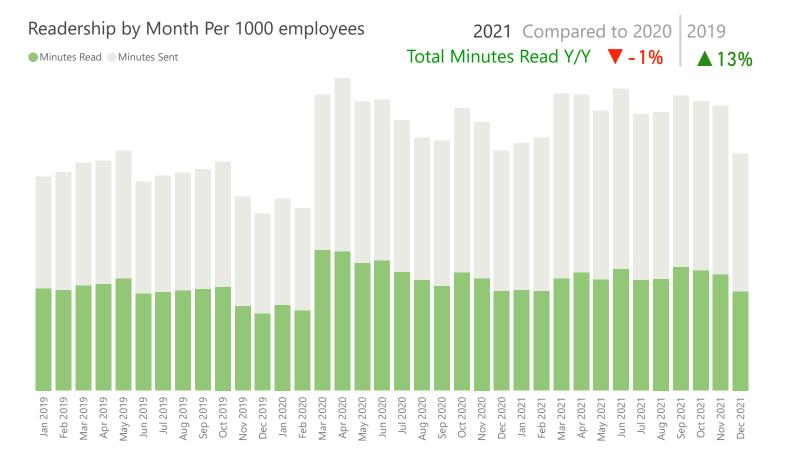
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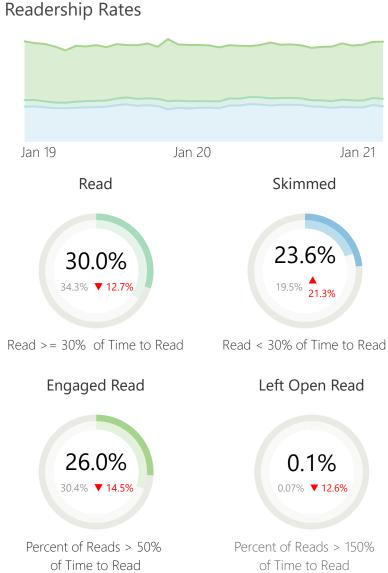




Email Readership

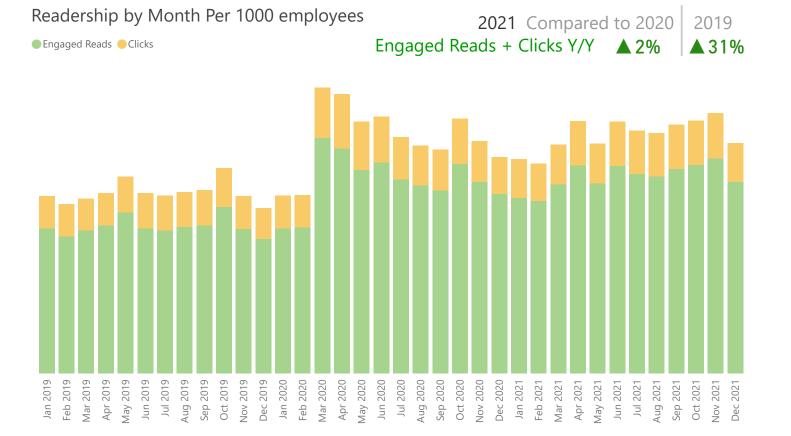
Readership measures how much time recipients spend viewing your message, categorized into groups by minimum thresholds. The primary factors which impact readership are relevant subject lines and preview content, layout and design formatting, writing and images, message length and delivery timing.

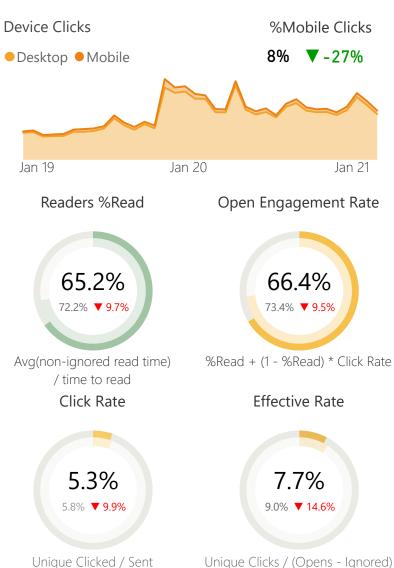




Email Engagement

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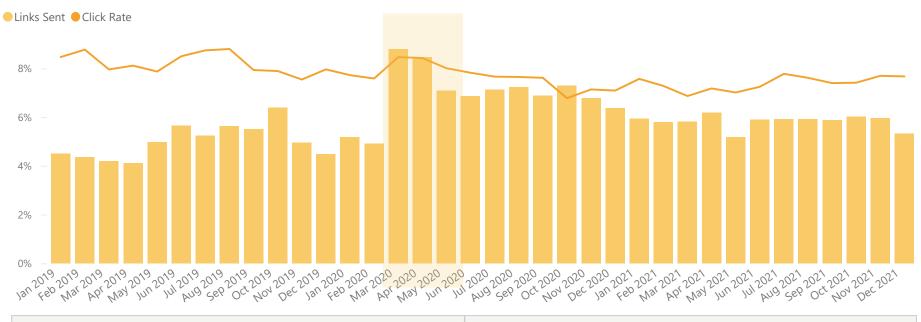


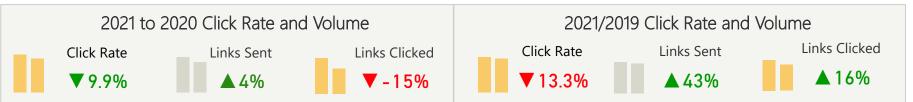
RENCHM

Email Clicks

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Clicks by Month Per 1000 Employees

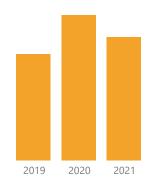




2021 Avg Click Rate







F

<55%

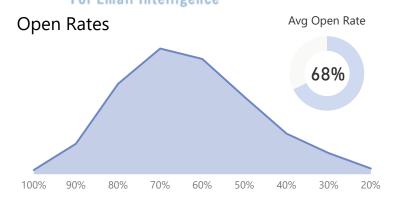
<20%

D

56%

D

21%



68%

В

76%

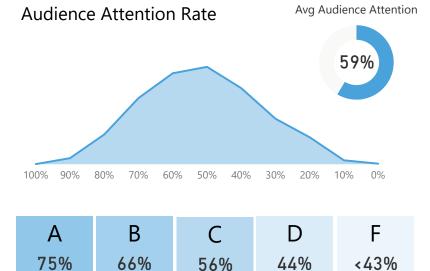
В

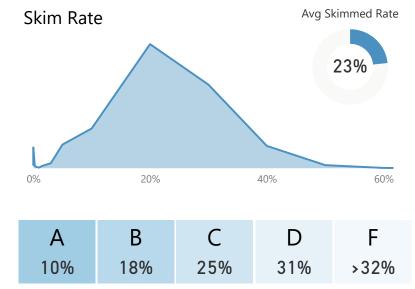
41%

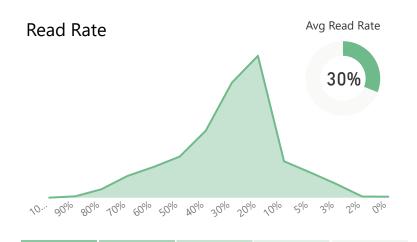
A

84%

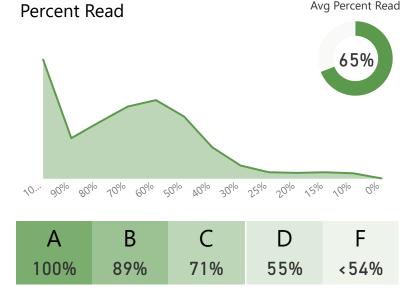
56%



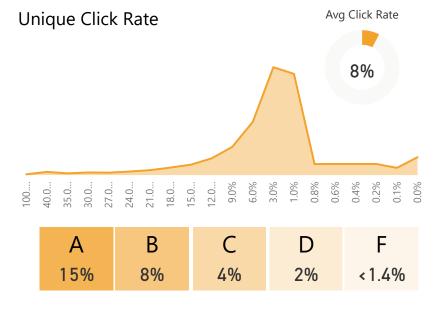




30%



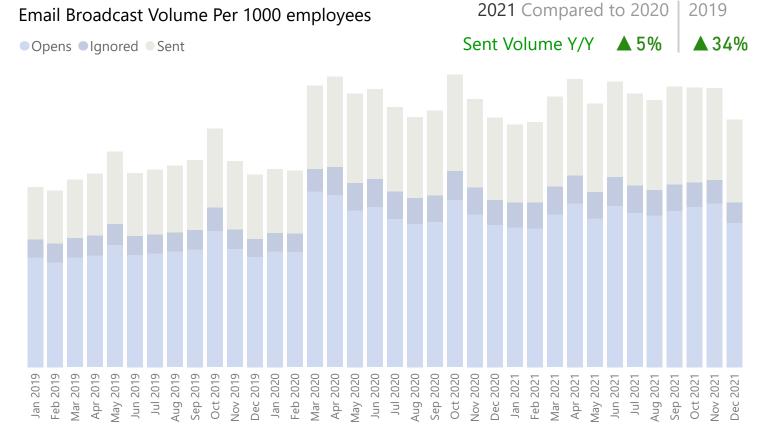
Avg Percent Read

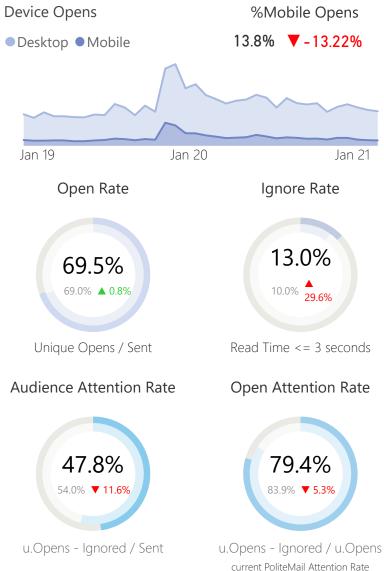




Email Reach

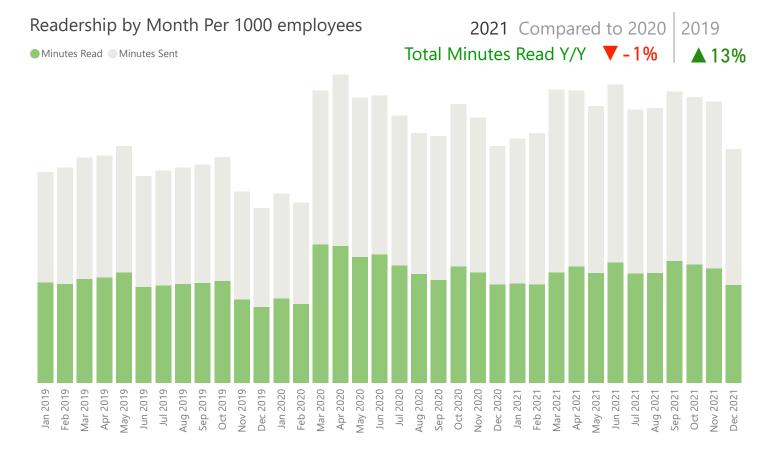
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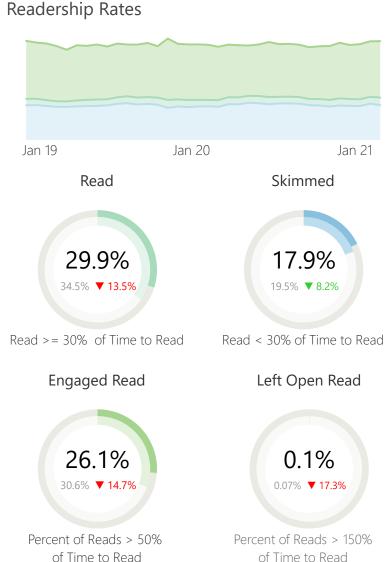




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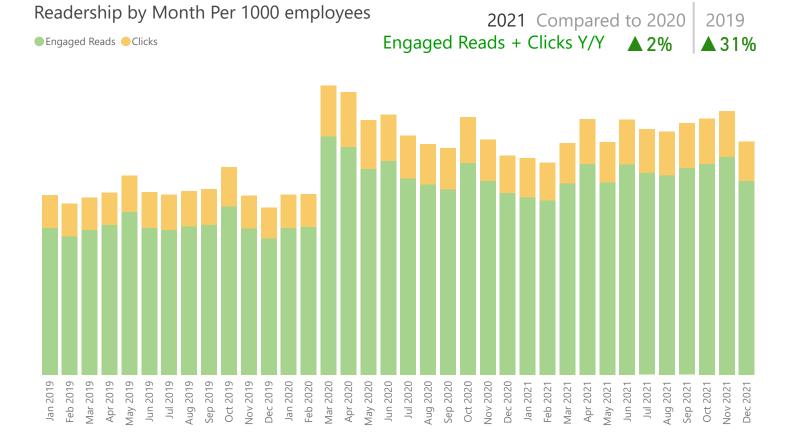


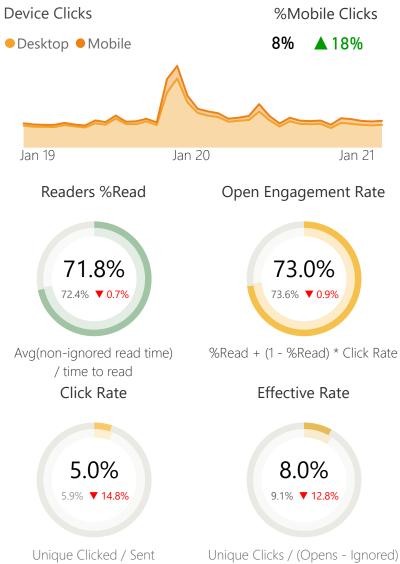




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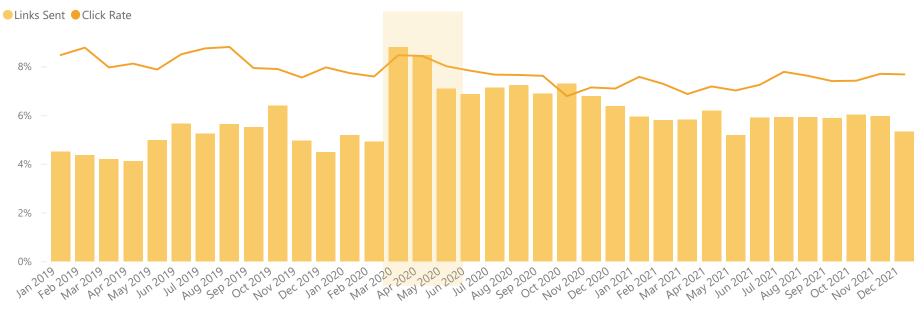


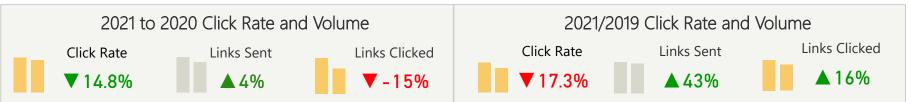
BENCHMARK

Email Clicks

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Clicks by Month Per 1000 Employees

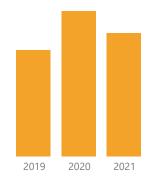




2021 Avg Click Rate







F

<55%

<20%

75%

Percent Read

66%

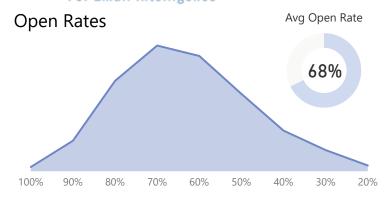
D

56%

D

21%

HEALTHCARE SECTOR



68%

В

76%

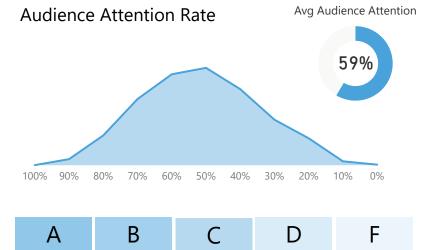
В

41%

A

84%

56%

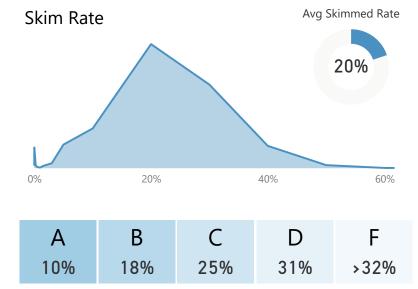


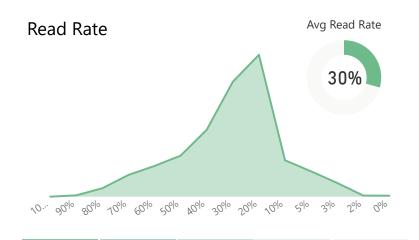
56%

44%

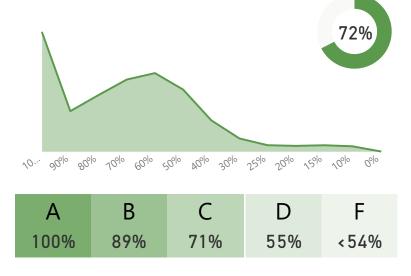
<43%

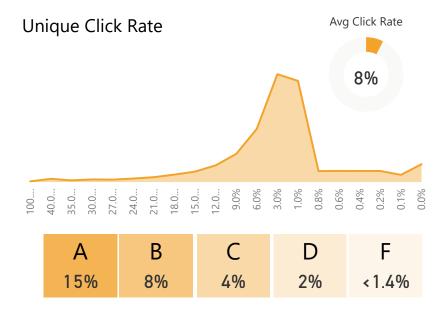
Avg Percent Read





30%





%Mobile Opens

A 8%

20.6%

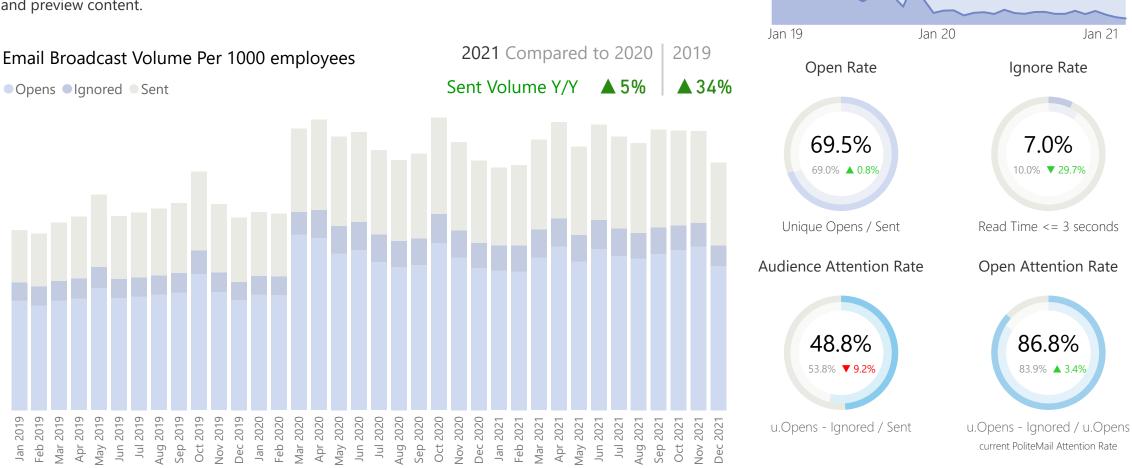
Device Opens

DesktopMobile

y

Email Reach

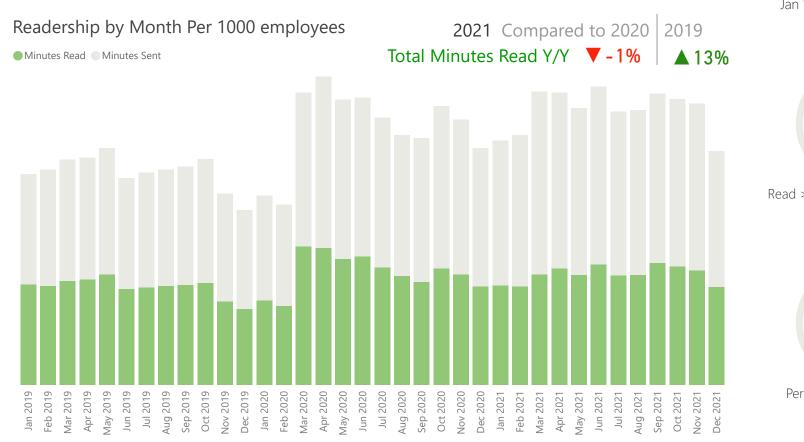
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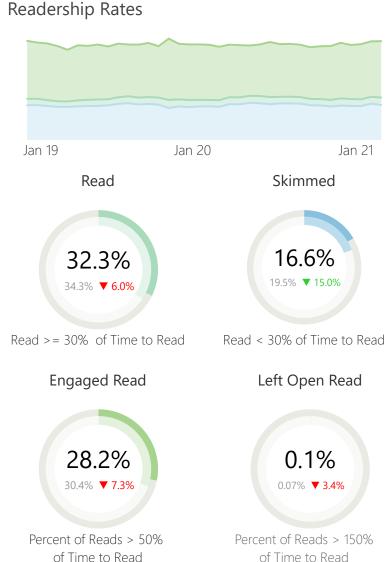


BEN

Email Readership

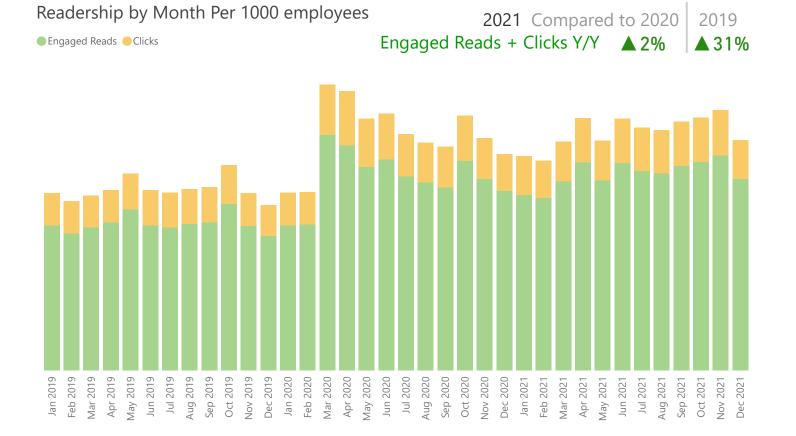
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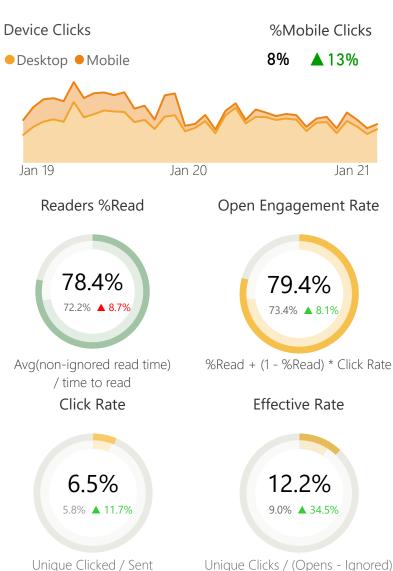




Email Engagement

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▲ 16%

▲ 43%

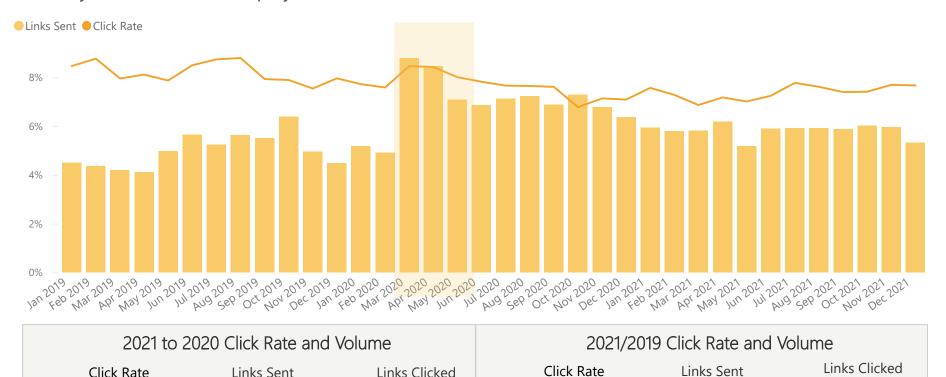
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Clicks by Month Per 1000 Employees

▲ 10.5%

Links Sent

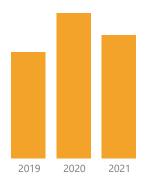


V -15%

2021 Avg Click Rate compared to 2020





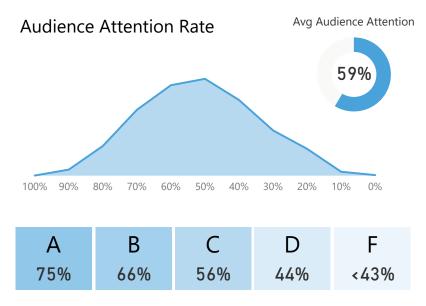


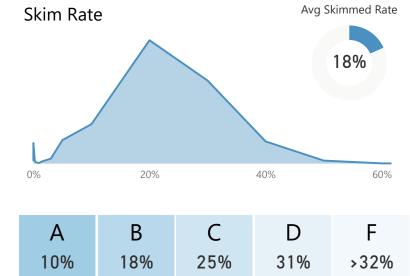
BENCHMARK

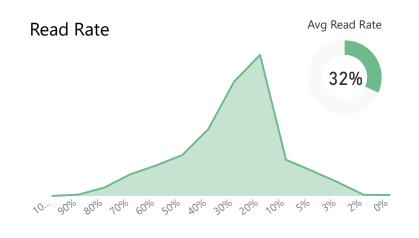
Percent Read

INDUSTRIALS SECTOR









30%

D

21%

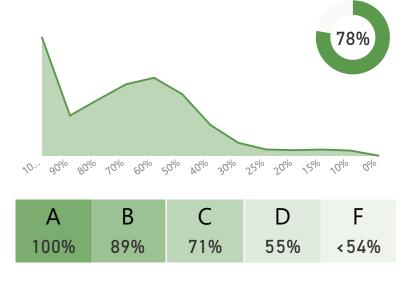
<20%

В

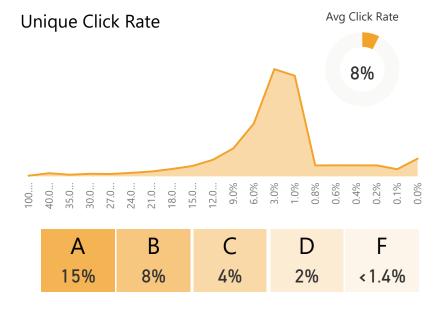
41%

A

56%

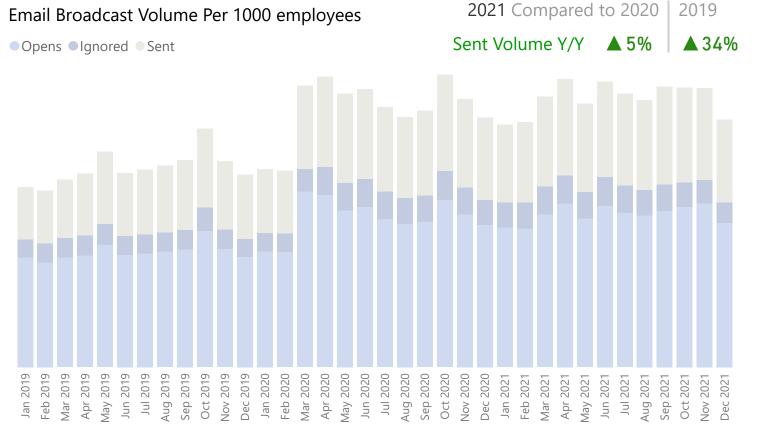


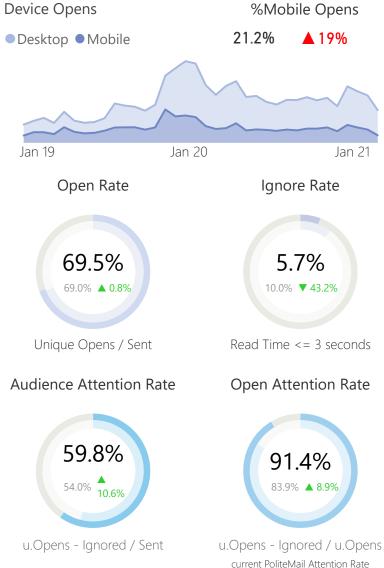
Avg Percent Read



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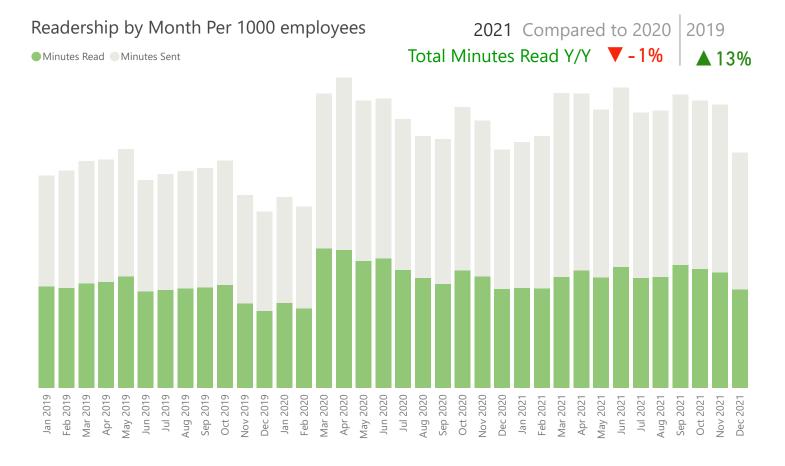


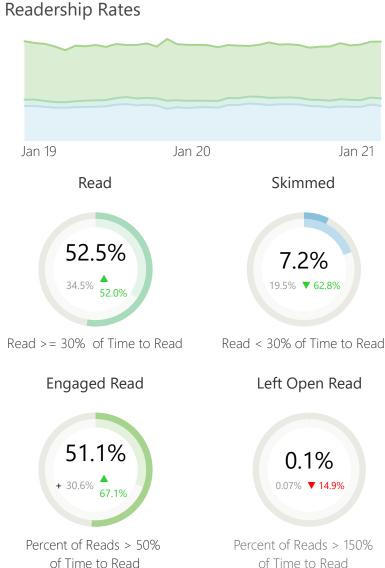
2019

BENCHMA

Email Readership

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BENCHMAR

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Readership by Month Per 1000 employees 2021 Compared to 2020 2019 Engaged Reads + Clicks Y/Y

2% Engaged Reads — Clicks **▲** 31% Jan 2019

Feb 2019

Mar 2019

Apr 2019

Jul 2019

Jun 2020

Apr 2020

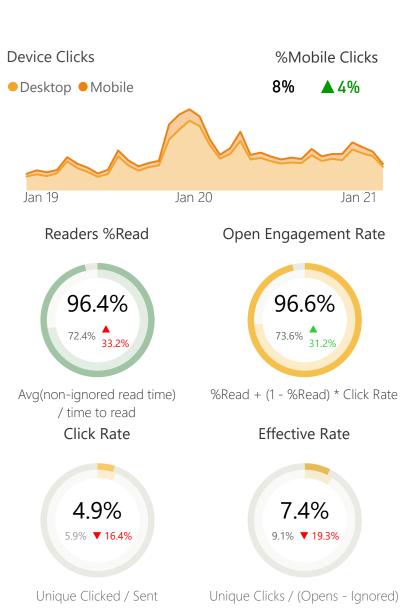
Nov 2020

Nov 2020

Jun 2020

Jun 2020

Jun 2021

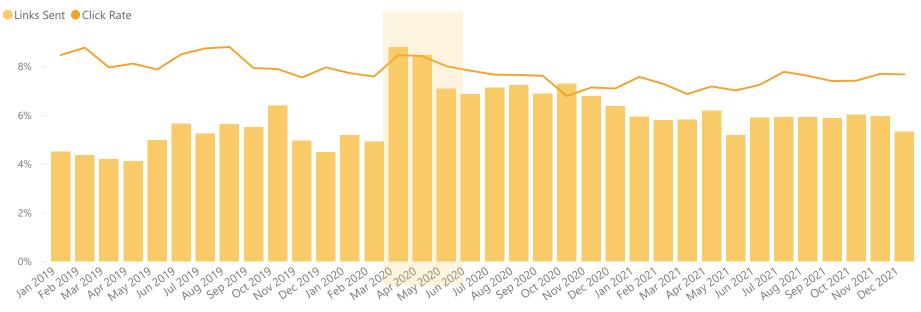


BENCHM

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Clicks by Month Per 1000 Employees

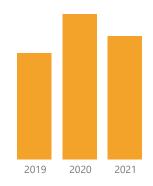




2021 Avg Click Rate







76%

В

41%

84%

A

56%

BENCHMARK

MATERIALS SECTOR



68%

56%

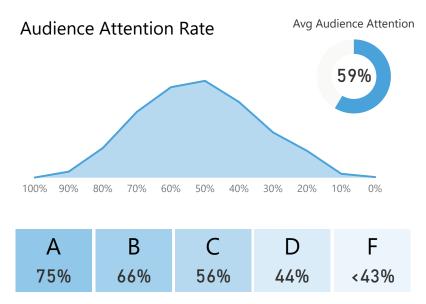
D

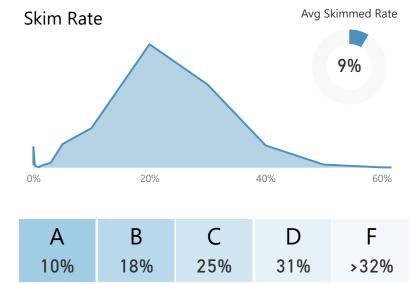
21%

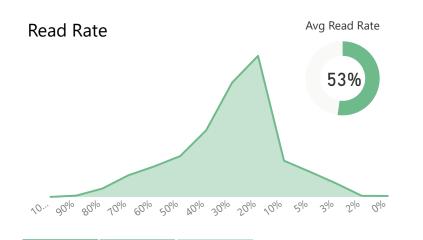
<55%

F

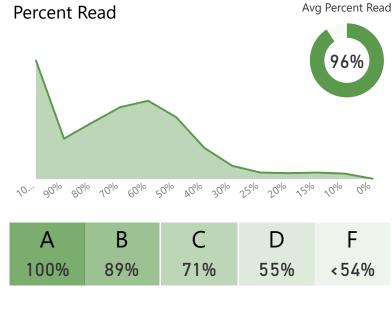
<20%

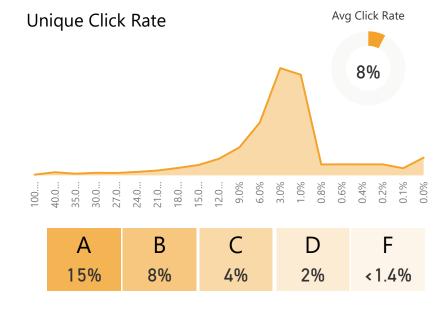






30%





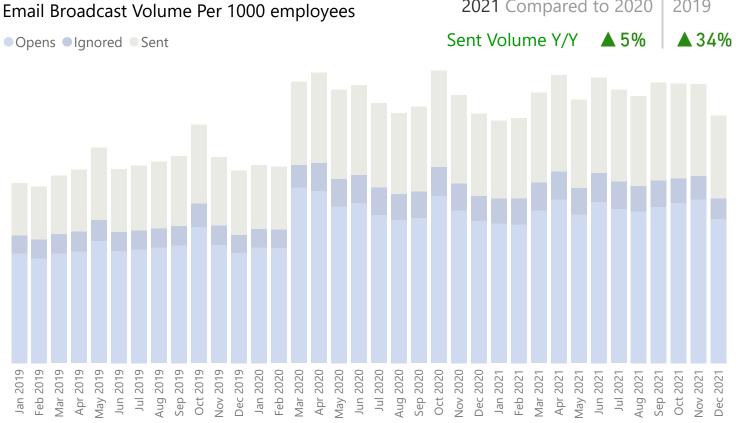
2021 Compared to 2020

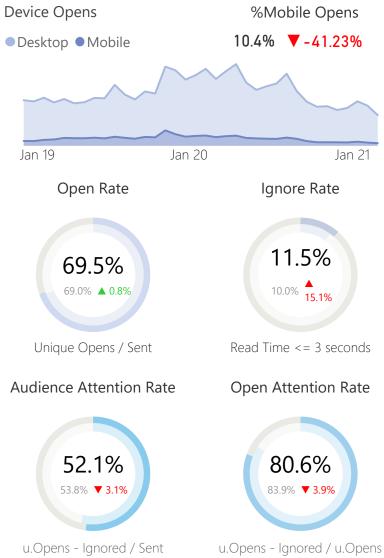
2019



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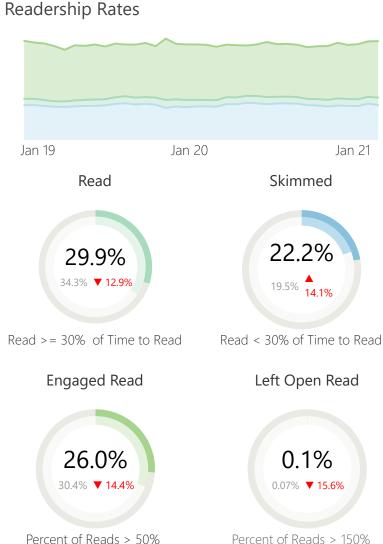


current PoliteMail Attention Rate

Email Readership

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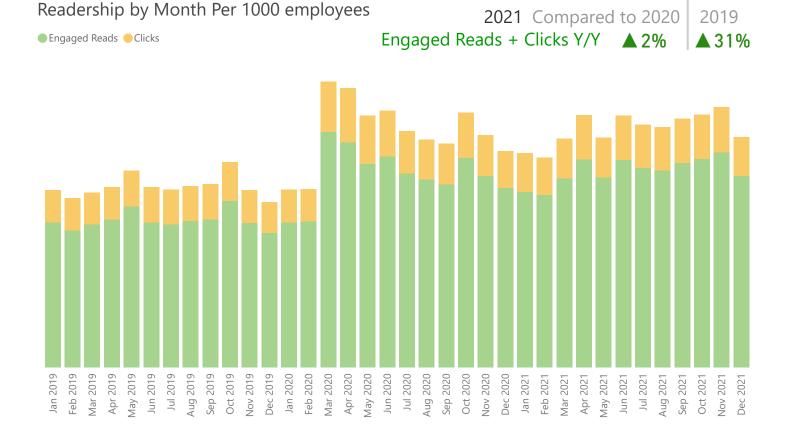
of Time to Read

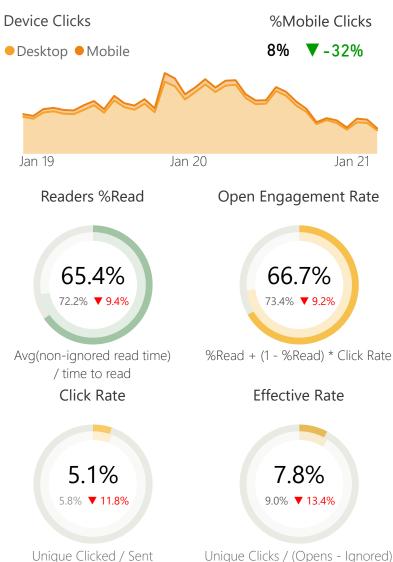
of Time to Read



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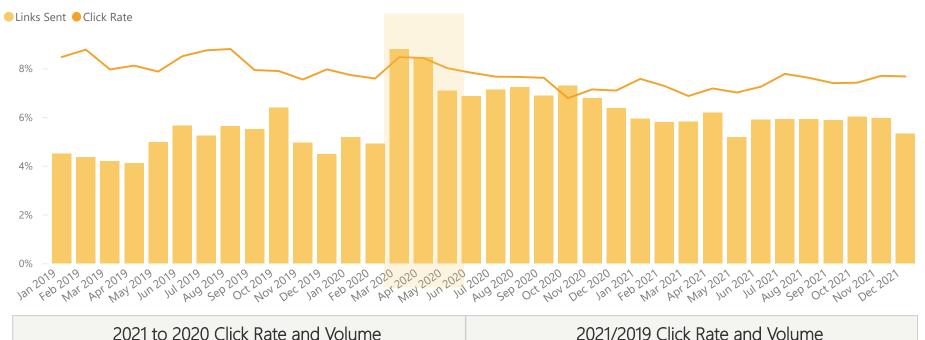


BENCHMARK

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Clicks by Month Per 1000 Employees

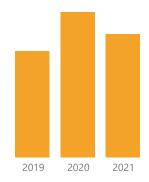




2021 Avg Click Rate







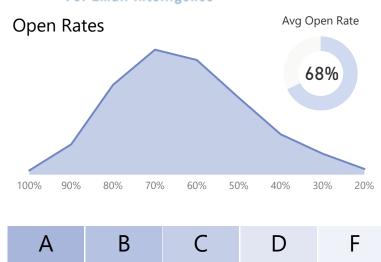
Polite Mail

76%

84%

BENCHMARK

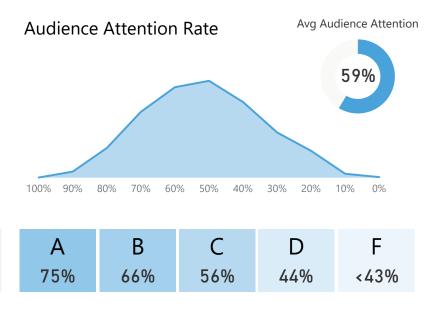
TECHNOLOGY SECTOR

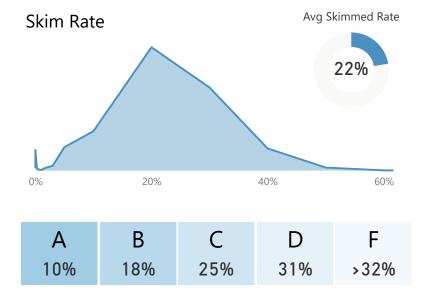


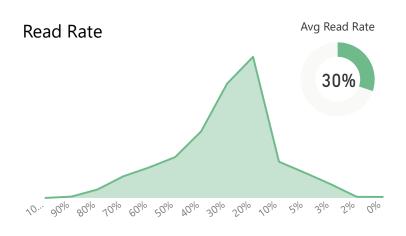
68%

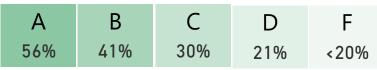
56%

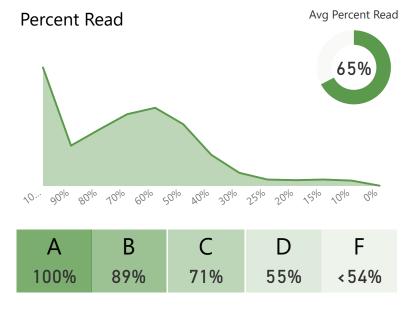
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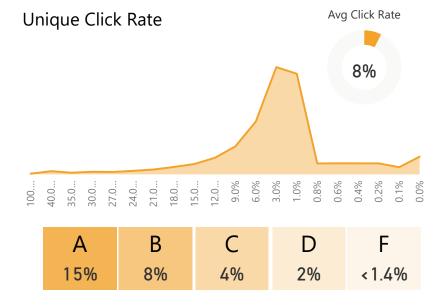








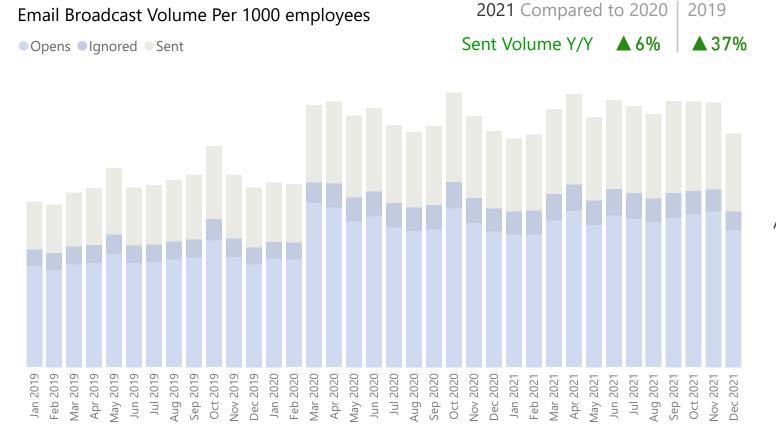


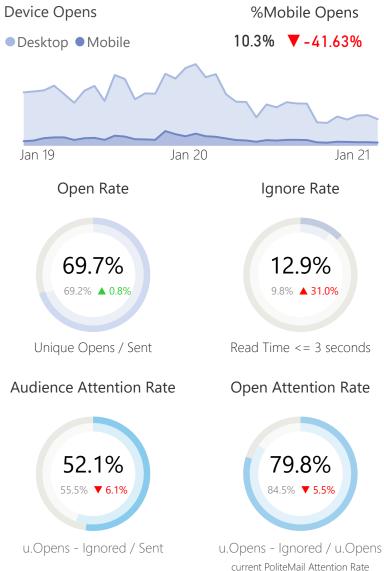




Email Reach

Reach measures the percent of your audience that have received and opened your message, and paid a minimum threshold of attention, meaning they didn't immediately delete or skip. The primary factors which impact reach are list accuracy, measurement accuracy, from address, subject line, inbox timing and preview content.

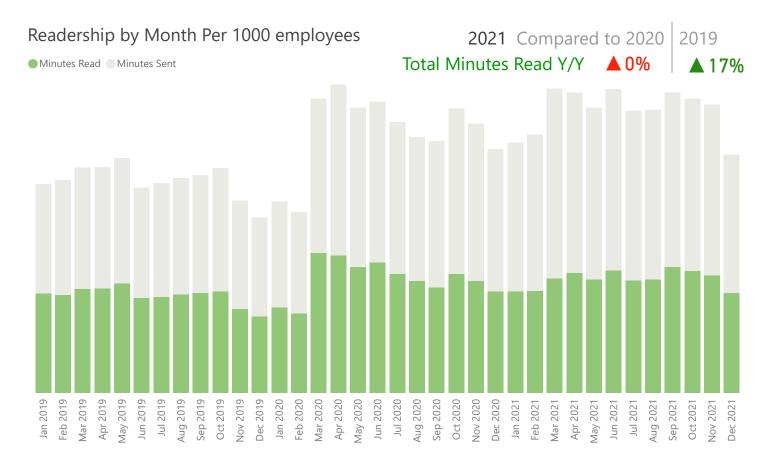


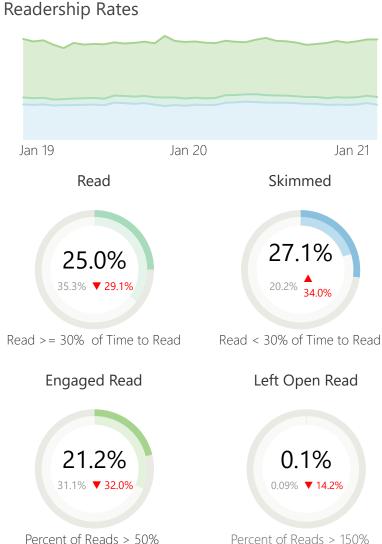


BENCHMARK

Email Readership

Readership measures how much time recipients spend viewing your message, categorized into groups by minimum thresholds. The primary factors which impact readership are relevant subject lines and preview content, layout and design formatting, writing and images, message length and delivery timing.





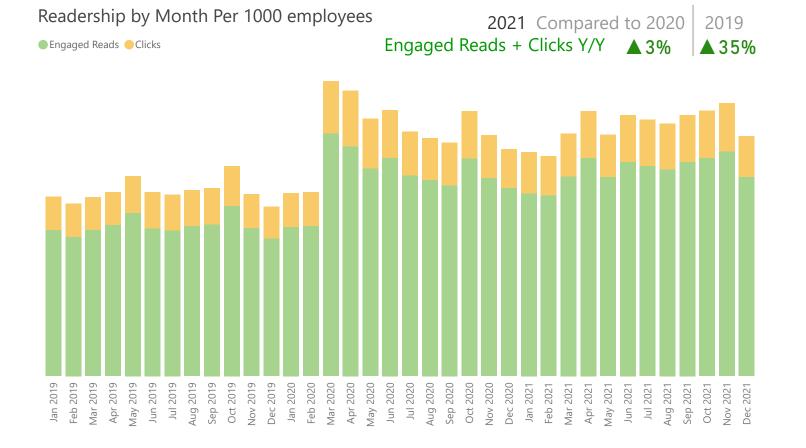
of Time to Read

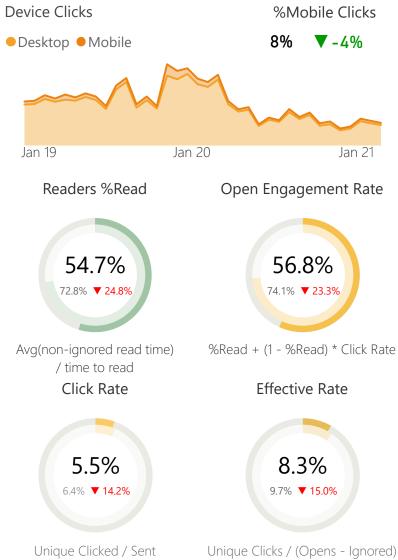
of Time to Read



Email Engagement

Engagement measures interaction with your email, combining the percent of the content read together with click activity, if links are included in the message. Factors which impact engagement include reading ease, authenticity, content relevancy and interest, presentation and message length, and call to action and link text effectiveness.





▲ 19%

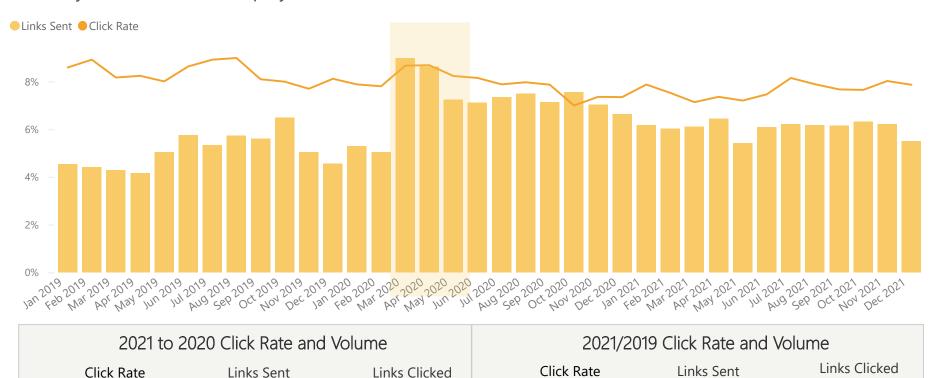


Email Clicks

Clicks are the sum of recipients' unique link clicks within the email message sent. Click rate is the percentage of recipients who clicked on at least one link within the message (regardless of how many links were sent within the message). Factors which impact clicks are positioning within the email (does it display within the preview window), design formatting (is the link or button obvious), the call to action (is it interesting and compelling), as well as all the general email readership factors.

Clicks by Month Per 1000 Employees

V14.2%



7 - 14%

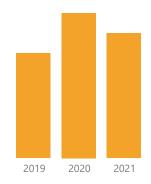
V 15.7%

47%

2021 Avg Click Rate compared to 2020

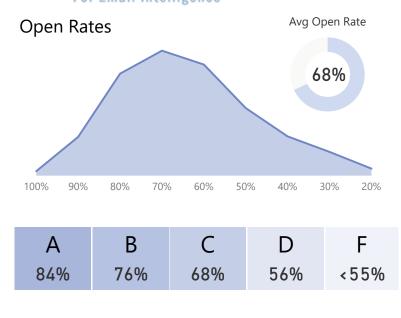


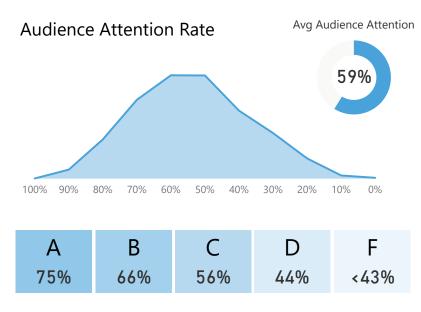


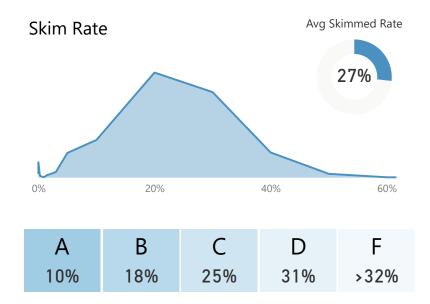


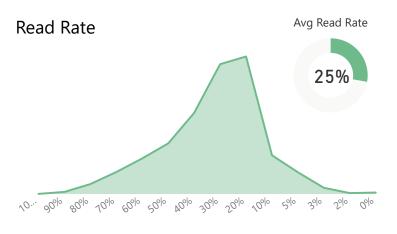
BENCHMARK

UTILITIES SECTOR

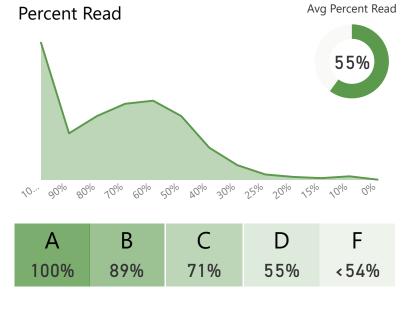


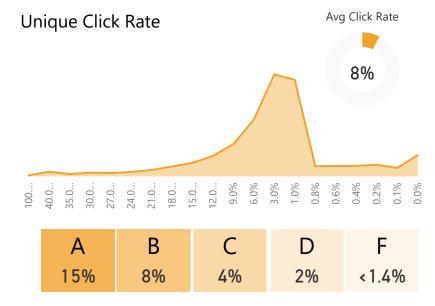










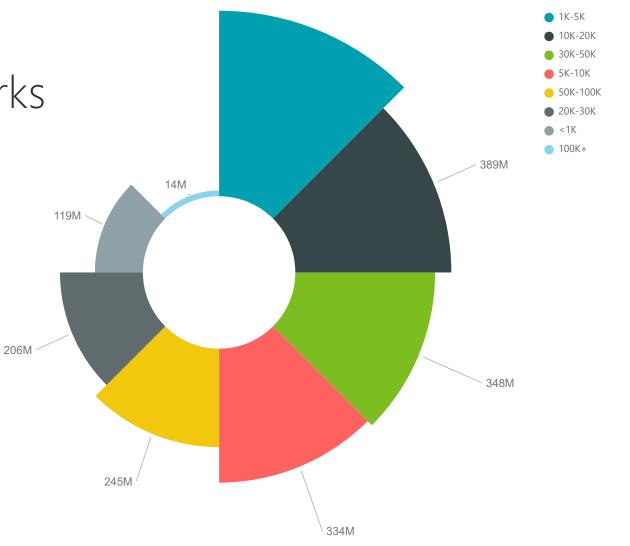




BENCHMARKS

Corporate email communication benchmarks for 7 distribution group segments.



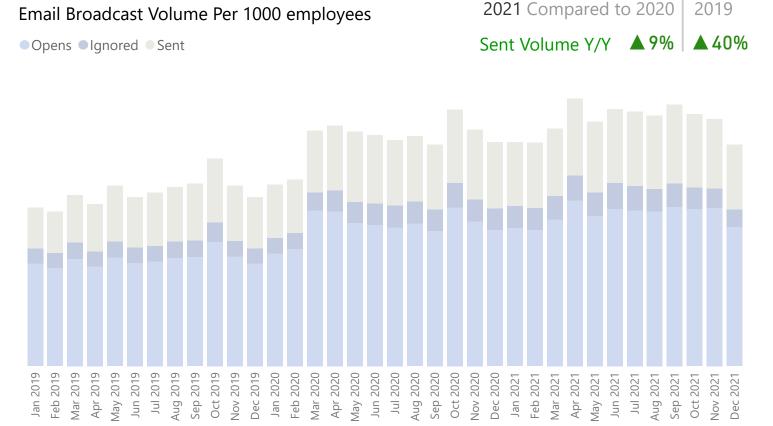


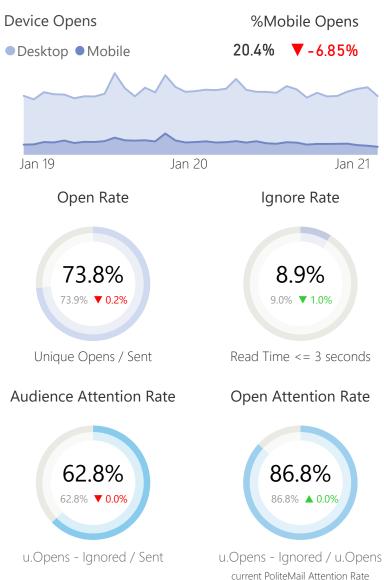
Recipient Count



Email Reach

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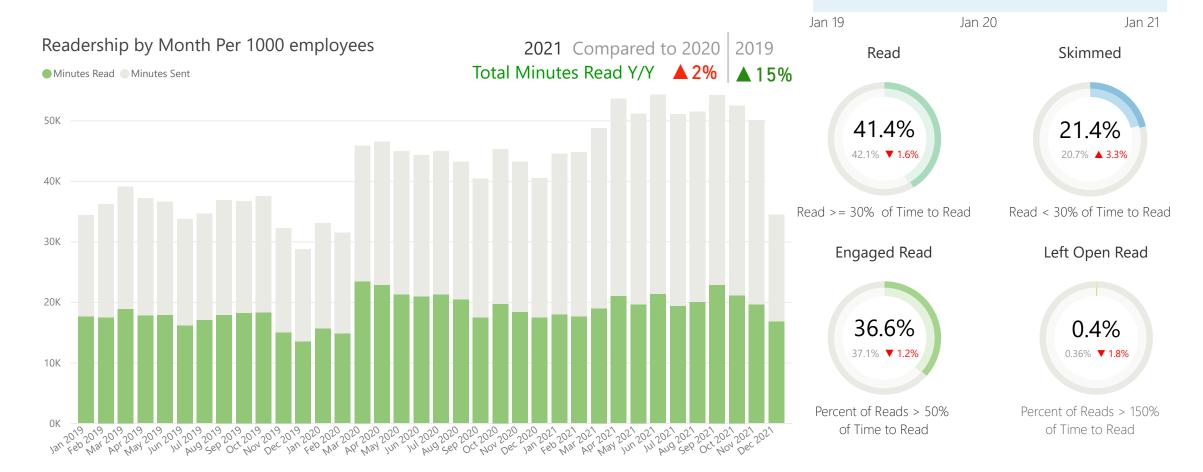


Readership Rates



Email Readership

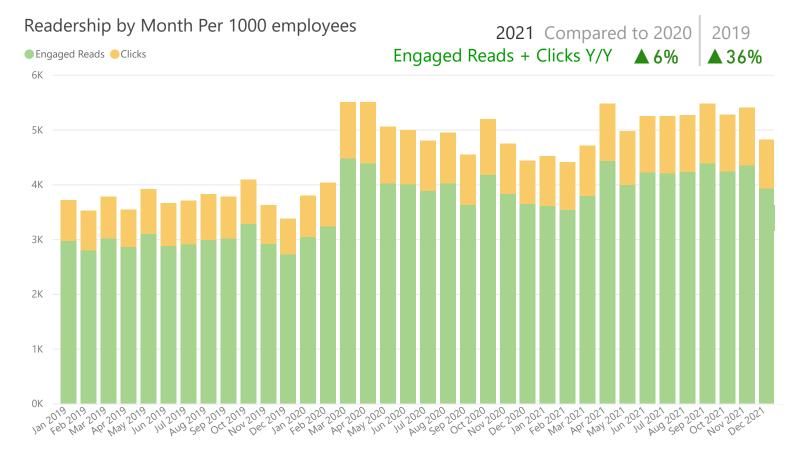
Readership measures how much time recipients spend viewing your message, categorized into groups by minimum thresholds. The primary factors which impact readership are relevant subject lines and preview content, layout and design formatting, writing and images, message length and delivery timing.

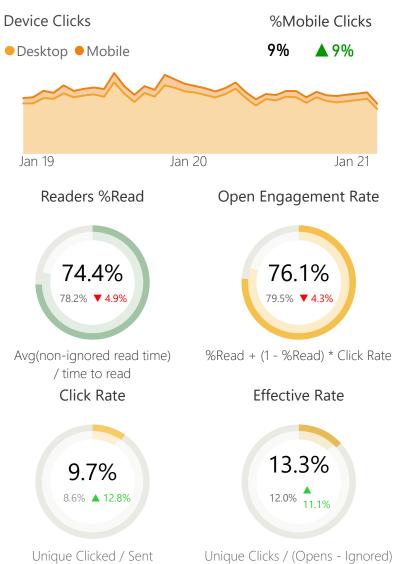




Email Engagement

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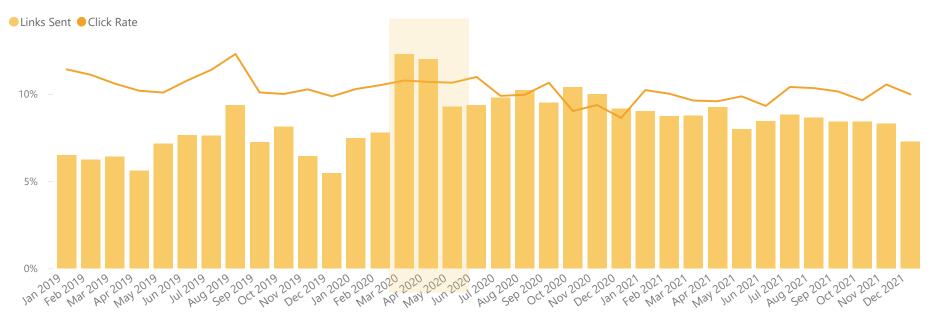


BENCHMARK

Email Clicks

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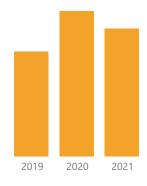
Clicks by Month Per 1000 Employees



2021 Avg Click Rate









В

76%

В

41%

84%

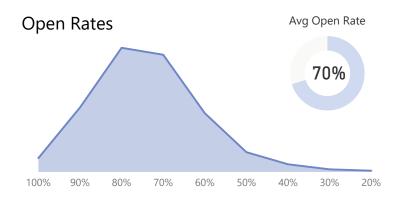
56%

BENCHMARK

75%

66%

<1K Distribution



68%

D

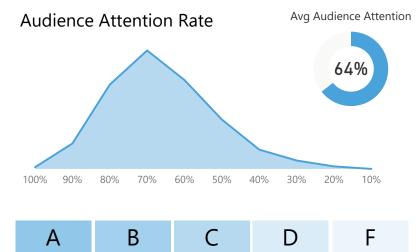
56%

21%

<55%

F

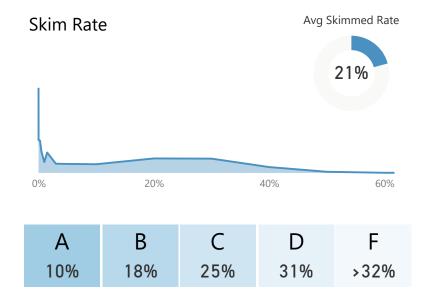
<20%

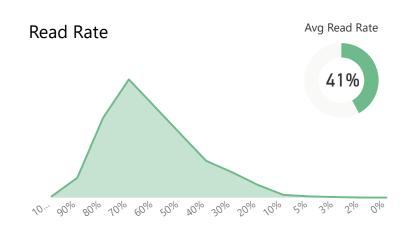


56%

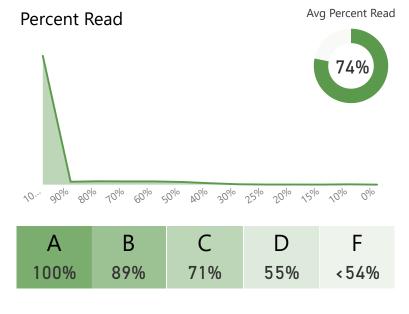
44%

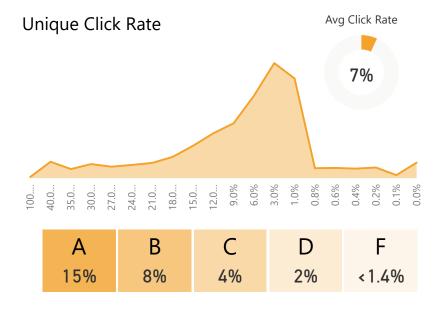
<43%





30%



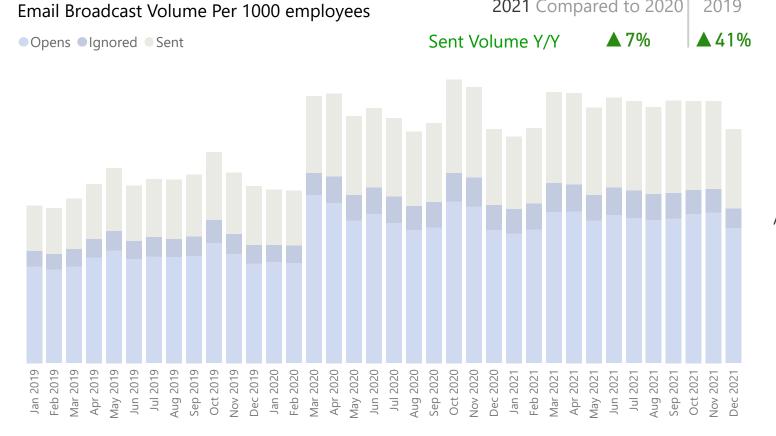


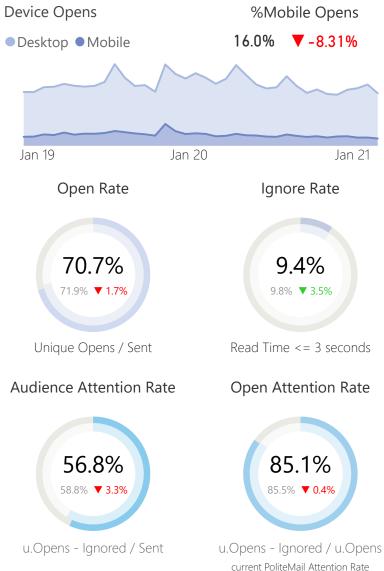
2021 Compared to 2020

2019

Email Reach

Reach measures the percent of your audience that have received and opened your message, and paid a minimum threshold of attention, meaning they didn't immediately delete or skip. The primary factors which impact reach are list accuracy, measurement accuracy, from address, subject line, inbox timing and preview content.



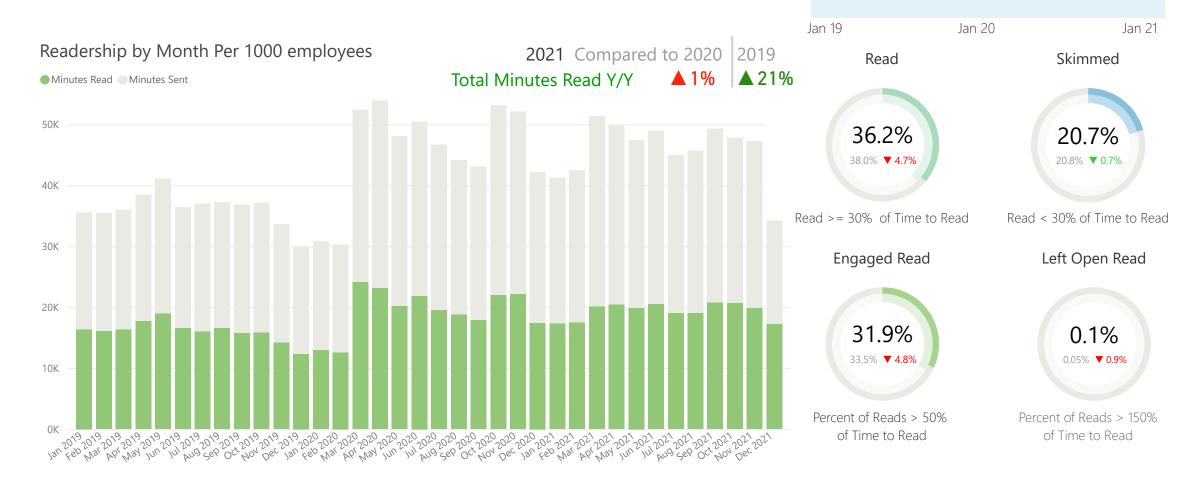


Readership Rates



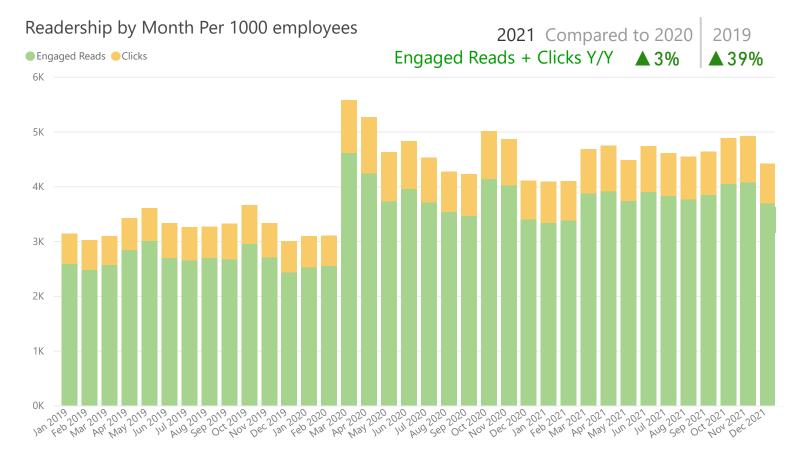
Email Readership

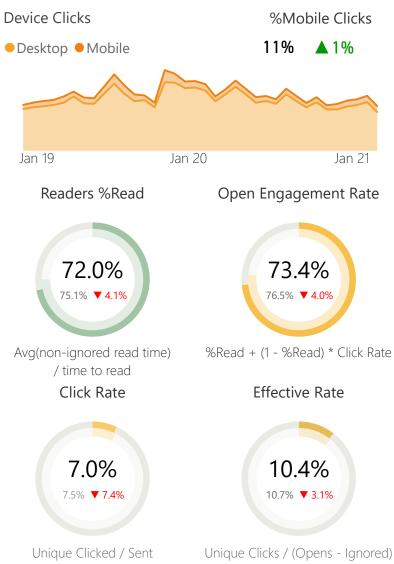
Readership measures how much time recipients spend viewing your message, categorized into groups by minimum thresholds. The primary factors which impact readership are relevant subject lines and preview content, layout and design formatting, writing and images, message length and delivery timing.



Email Engagement

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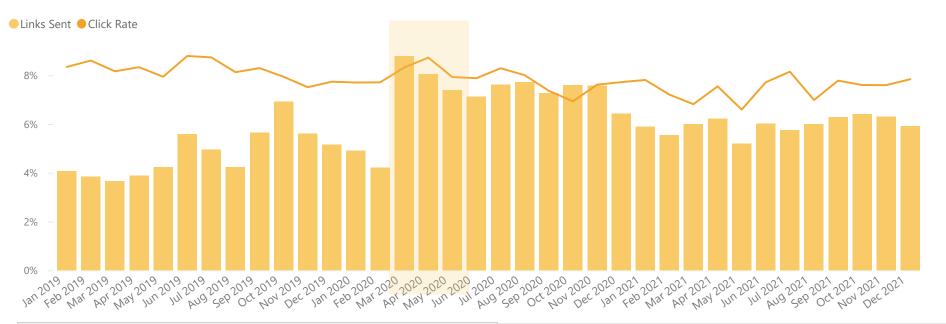




Email Clicks

Clicks are the sum of recipients' unique link clicks within the email message sent. Click rate is the percentage of recipients who clicked on at least one link within the message (regardless of how many links were sent within the message). Factors which impact clicks are positioning within the email (does it display within the preview window), design formatting (is the link or button obvious), the call to action (is it interesting and compelling), as well as all the general email readership factors.

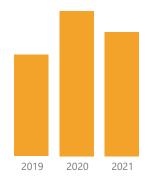
Clicks by Month Per 1000 Employees



2021 Avg Click Rate







Links Clicked

▲ 23%



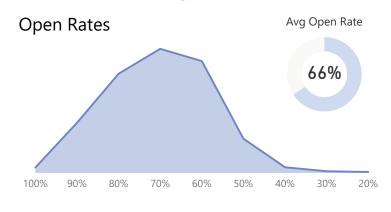
В

76%

84%

BENCHMARK

1K-5K Distribution

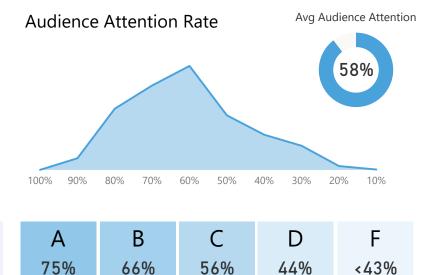


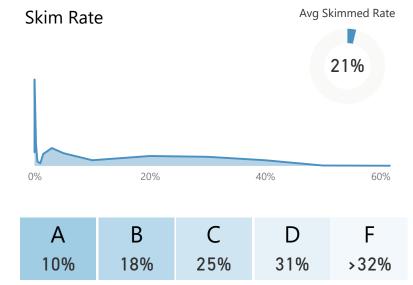
68%

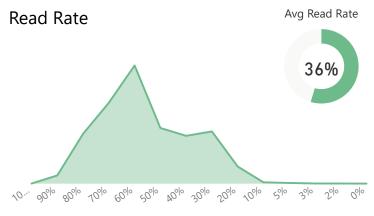
D

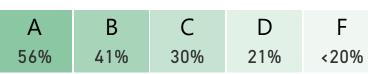
56%

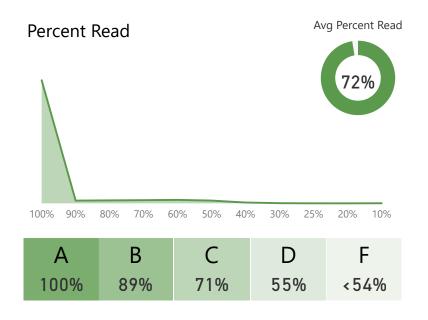
<55%

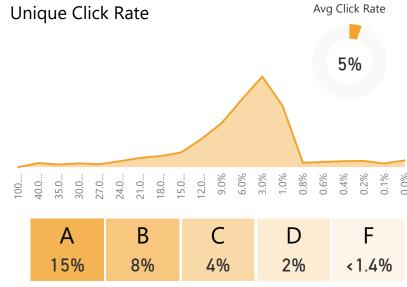








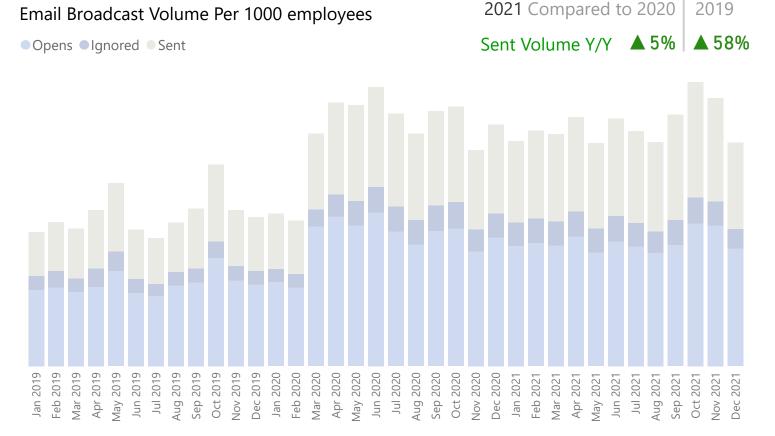


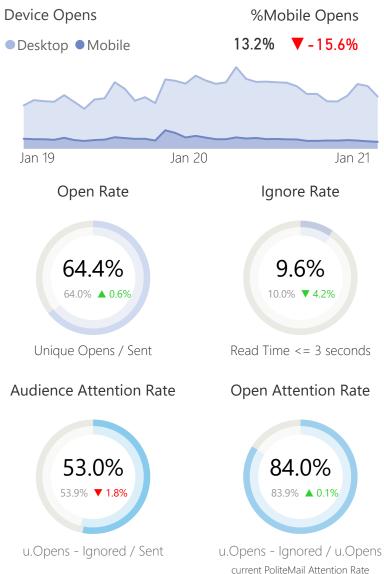




Email Reach

Reach measures the percent of your audience that have received and opened your message, and paid a minimum threshold of attention, meaning they didn't immediately delete or skip. The primary factors which impact reach are list accuracy, measurement accuracy, from address, subject line, inbox timing and preview content.



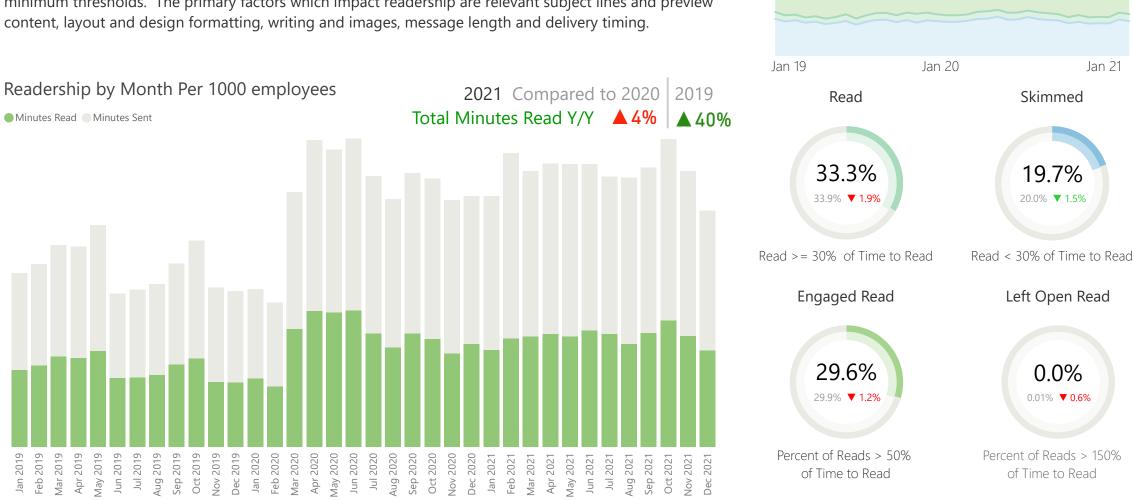


Readership Rates



Email Readership

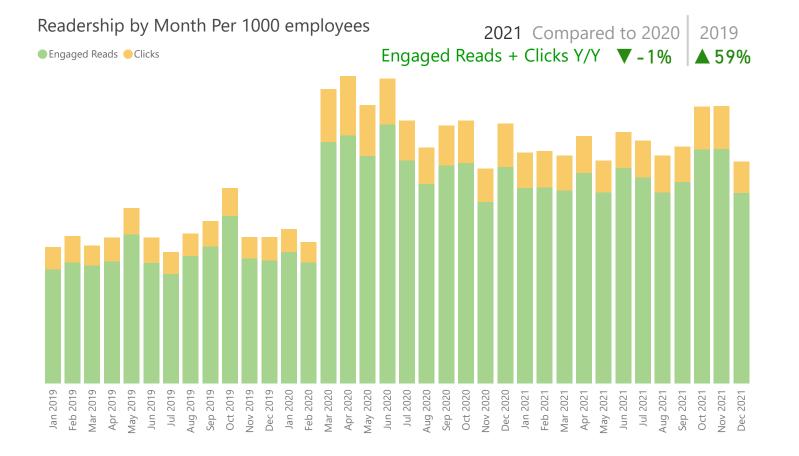
Readership measures how much time recipients spend viewing your message, categorized into groups by minimum thresholds. The primary factors which impact readership are relevant subject lines and preview content, layout and design formatting, writing and images, message length and delivery timing.

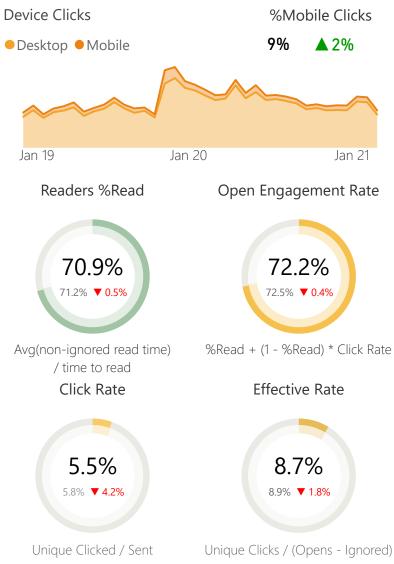




Email Engagement

Engagement measures interaction with your email, combining the percent of the content read together with click activity, if links are included in the message. Factors which impact engagement include reading ease, authenticity, content relevancy and interest, presentation and message length, and call to action and link text effectiveness.





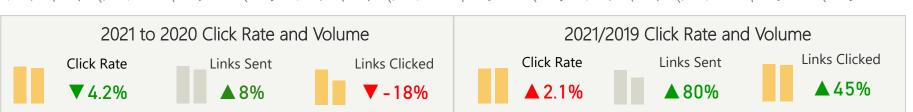
BENCHMARK

Email Clicks

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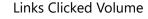
Clicks by Month Per 1000 Employees





2021 Avg Click Rate







В

76%

В

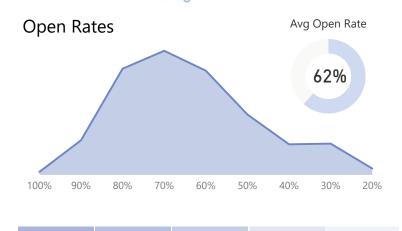
41%

84%

56%

BENCHMARK

5K-10K Distribution



68%

D

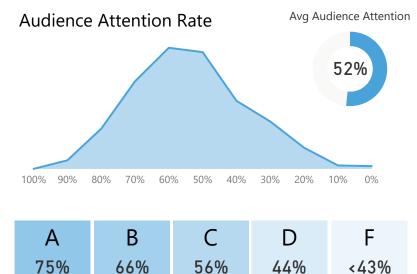
56%

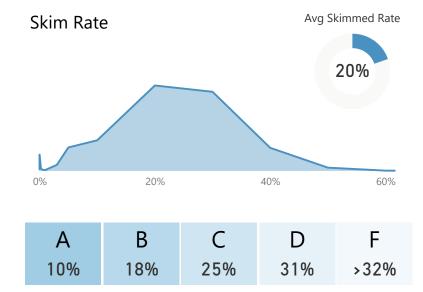
21%

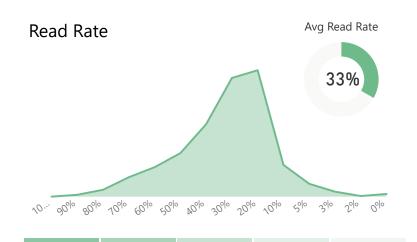
<55%

F

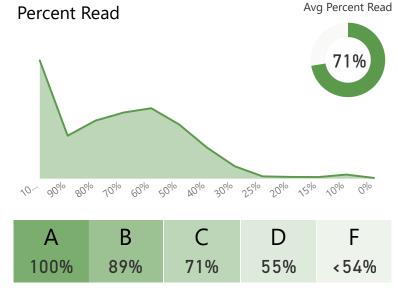
<20%

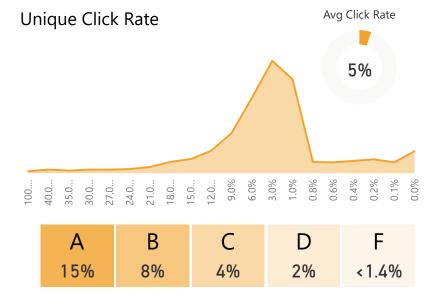






30%





%Mobile Opens

Jan 21

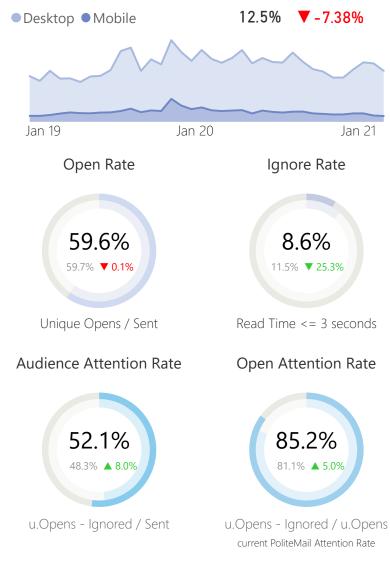
Device Opens

Email Reach

Reach measures the percent of your audience that have received and opened your message, and paid a minimum threshold of attention, meaning they didn't immediately delete or skip. The primary factors which impact reach are list accuracy, measurement accuracy, from address, subject line, inbox timing and preview content.

2021 Compared to 2020 2019 Email Broadcast Volume Per 1000 employees Sent Volume Y/Y ▼-1% ▲ 21% Opens Ignored Sent

Jan 2019
Feb 2019
Mar 2019
May 2019
Jun 2019
Jun 2019
Jun 2019
Sep 2019
Oct 2020
Jun 2020
Jun 2020
Jun 2020
Oct 2020
Apr 2020
Apr 2020
Oct 2020
Jun 2021
Jun 2021
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Jun 2021
Apr 2020
Jun 2021
Jun 2021
Sep 2021
Sep 2021
Apr 2020
Oct 2020
Jun 2021

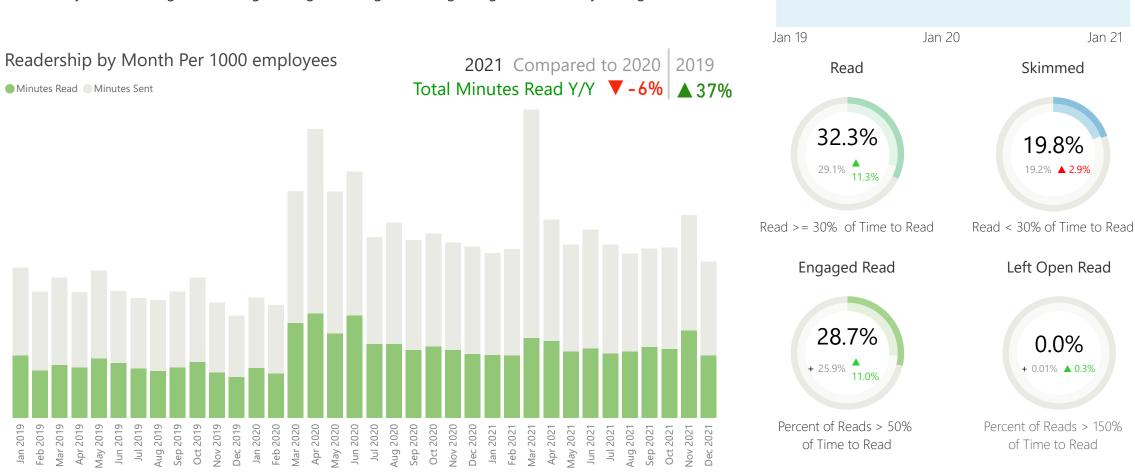


Readership Rates



Email Readership

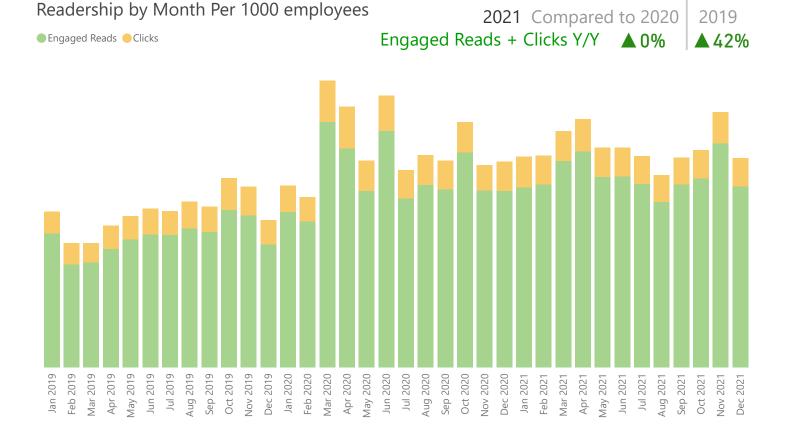
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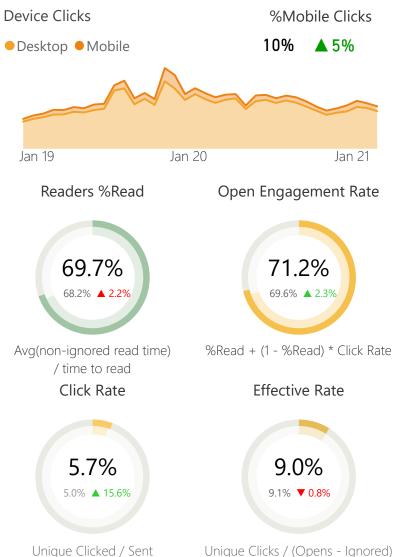




Email Engagement

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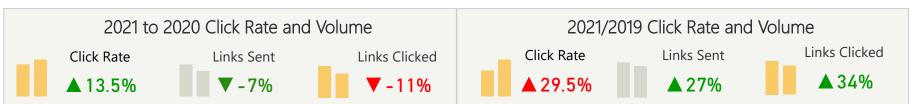


Email Clicks

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Clicks by Month Per 1000 Employees

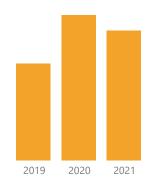




2021 Avg Click Rate







В

76%

В

41%

84%

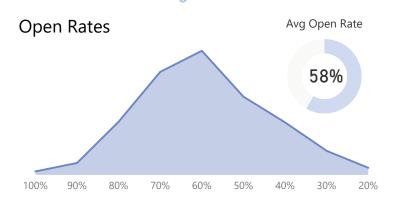
56%

BENCHMARK

75%

66%

10K-20K Distribution



68%

D

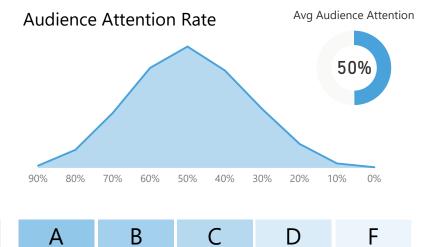
56%

21%

<55%

F

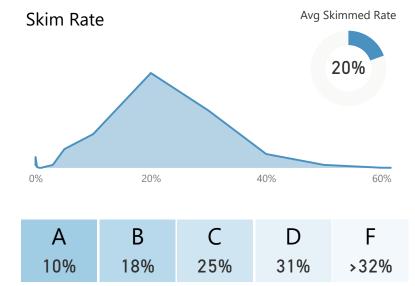
<20%

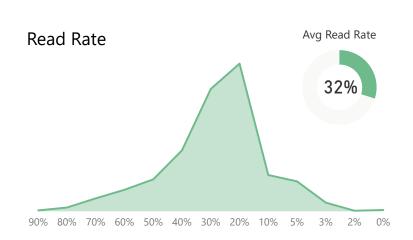


56%

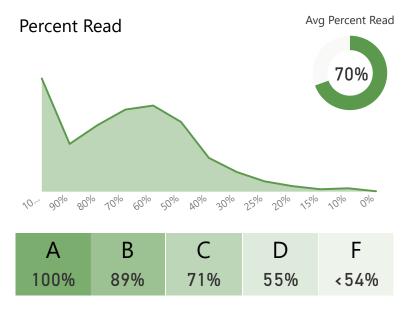
44%

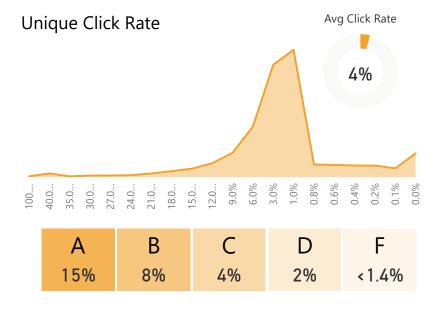
<43%





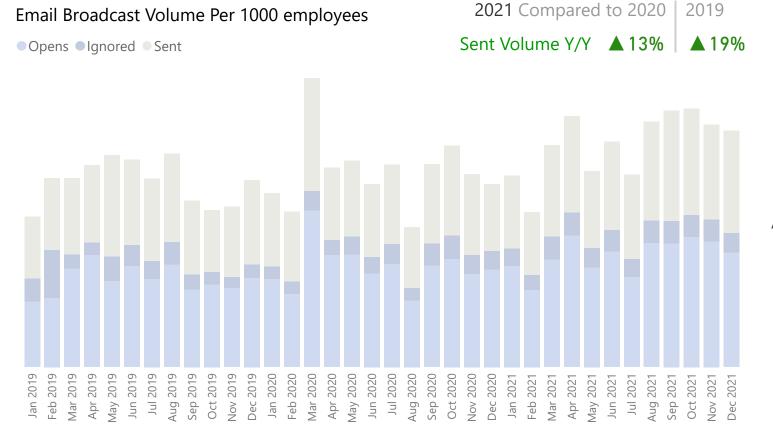
30%

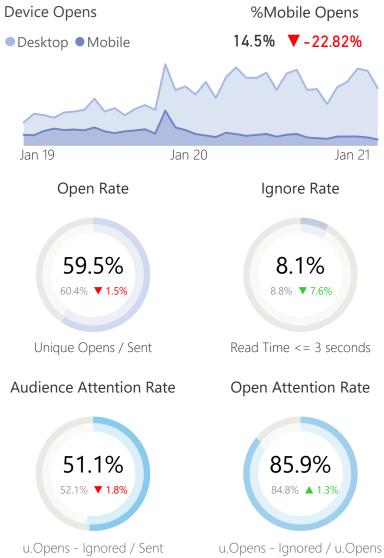




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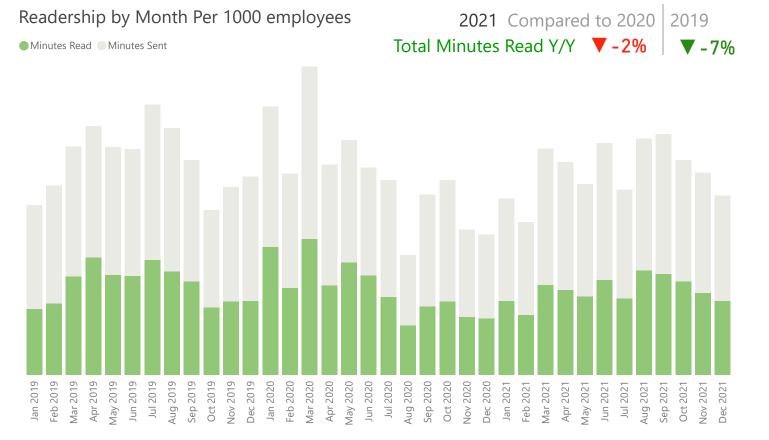


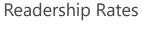
current PoliteMail Attention Rate

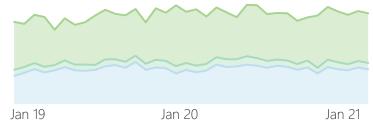


Email Readership

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Read >= 30% of Time to Read







Percent of Reads > 50% of Time to Read

Left Open Read

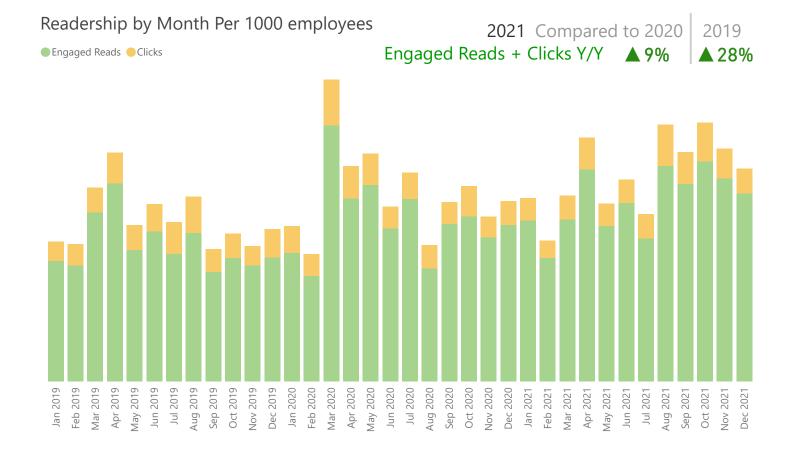


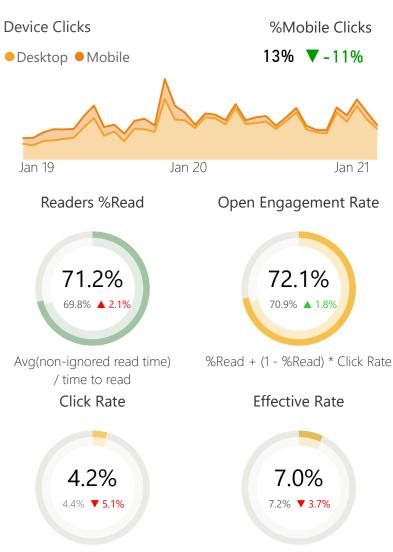
Percent of Reads > 150% of Time to Read



Email Engagement

Engagement measures interaction with your email, combining the percent of the content read together with click activity, if links are included in the message. Factors which impact engagement include reading ease, authenticity, content relevancy and interest, presentation and message length, and call to action and link text effectiveness.





Unique Clicks / (Opens - Ignored)

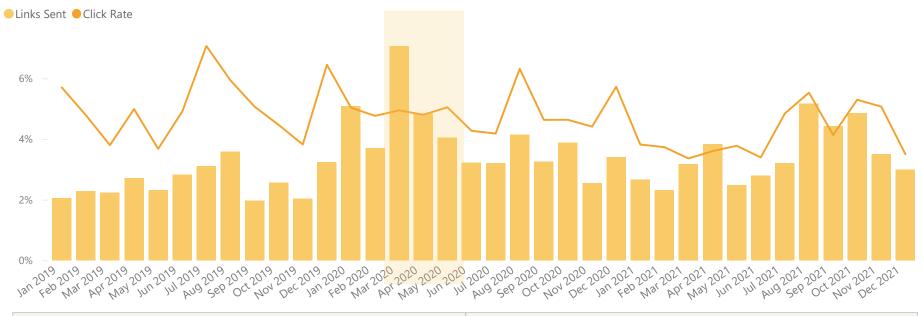
Unique Clicked / Sent



Email Clicks

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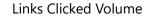
Clicks by Month Per 1000 Employees





2021 Avg Click Rate







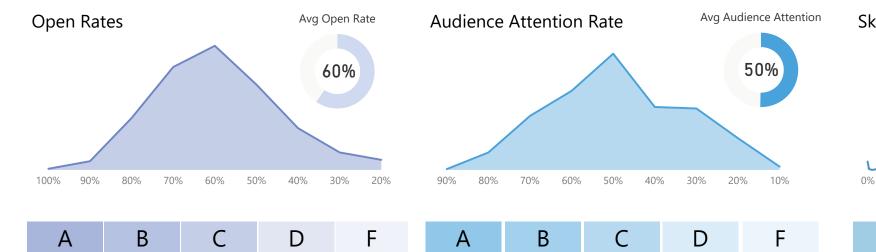


84%

76%

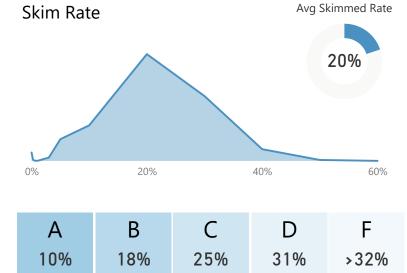
BENCHMARK

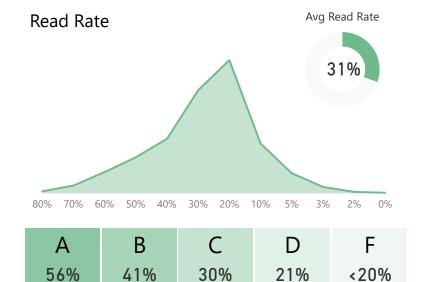
20K-30K Distribution



75%

66%

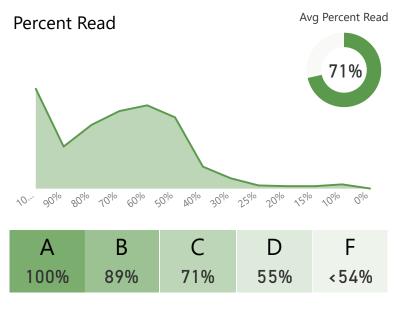




68%

56%

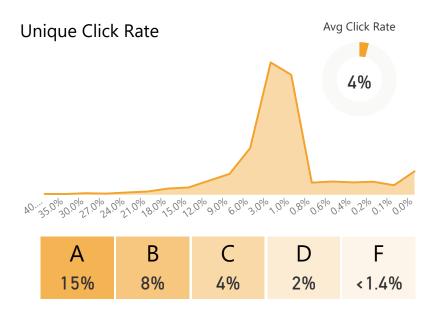
<55%



56%

44%

<43%



Email Reach

Reach measures the percent of your audience that have received and opened your message, and paid a minimum threshold of attention, meaning they didn't immediately delete or skip. The primary factors which impact reach are list accuracy, measurement accuracy, from address, subject line, inbox timing and preview content.

Email Broadcast Volume Per 1000 employees

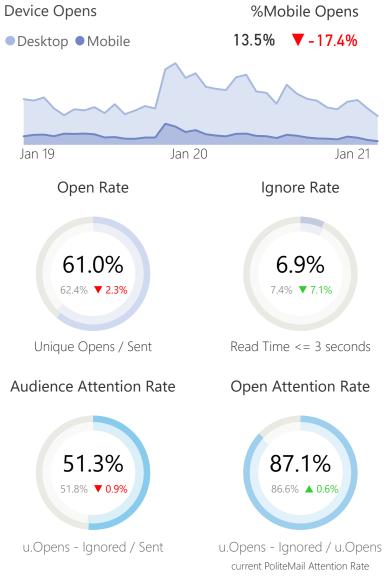
Opens Ignored Sent

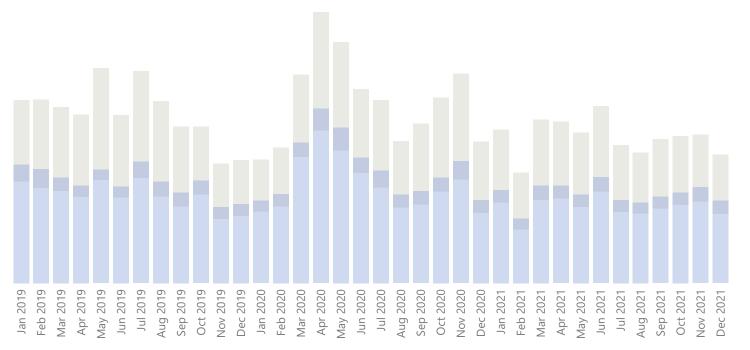
2021 Compared to 2020

Sent Volume Y/Y ▼ -19% ▼ -14%

2019



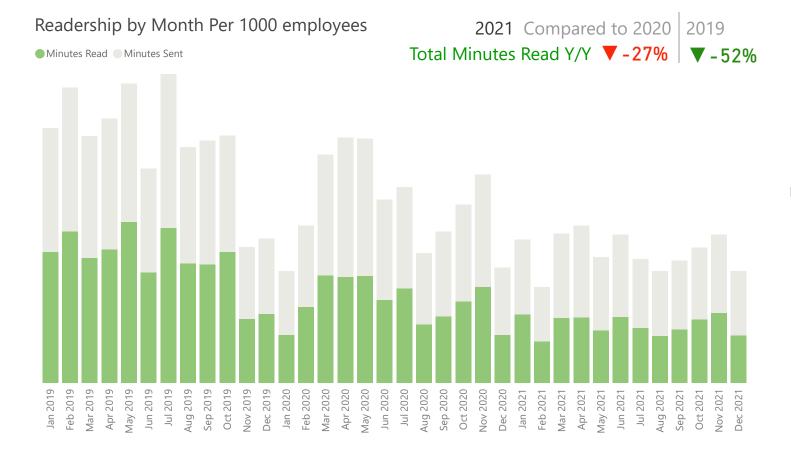


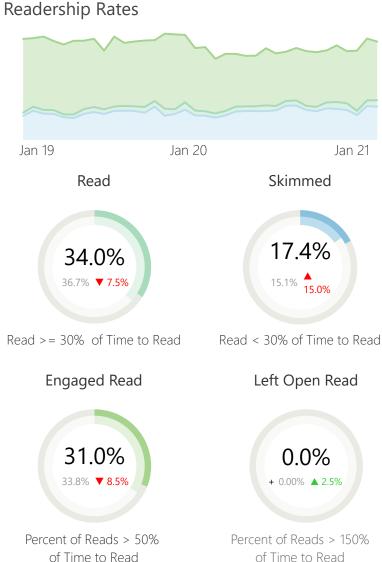




Email Readership

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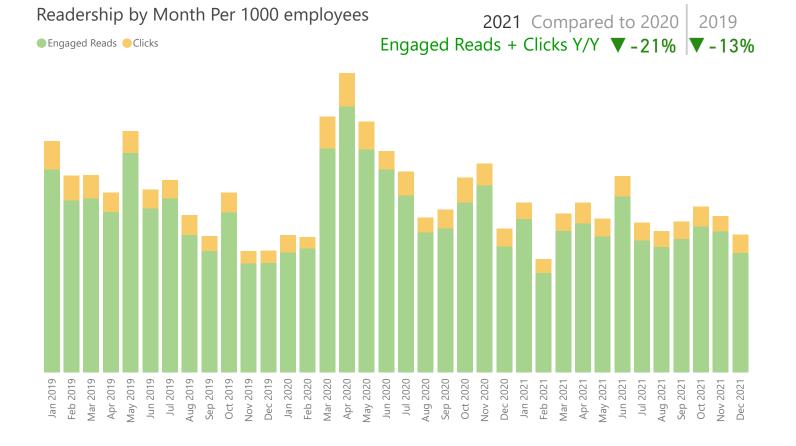


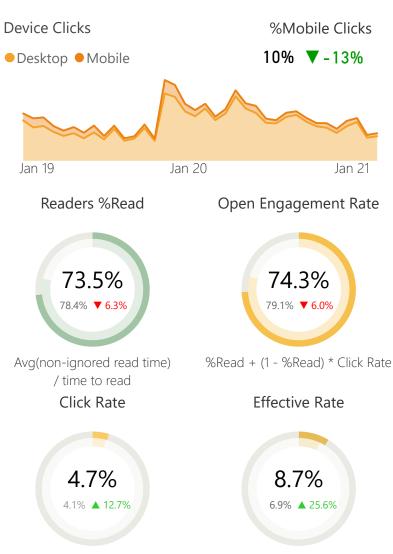




Email Engagement

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Unique Clicks / (Opens - Ignored)

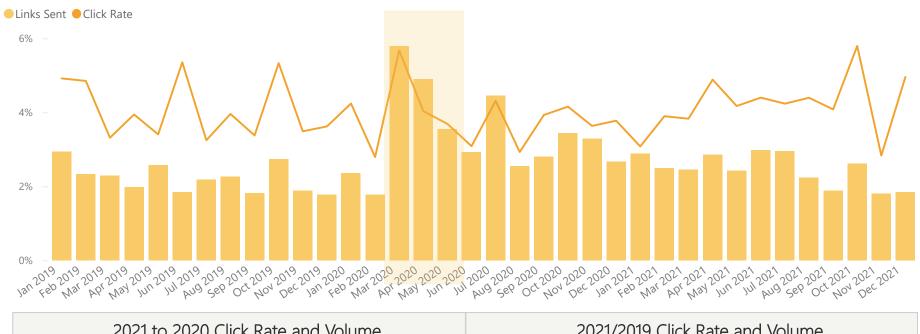
Unique Clicked / Sent

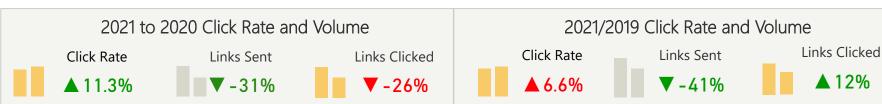
BENCHM/

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Clicks by Month Per 1000 Employees

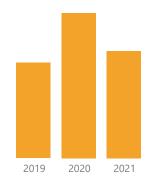




2021 Avg Click Rate







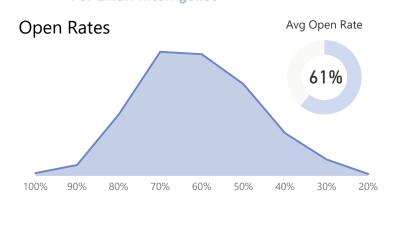
В

76%

84%

BENCHMARK

30K-50K Distribution

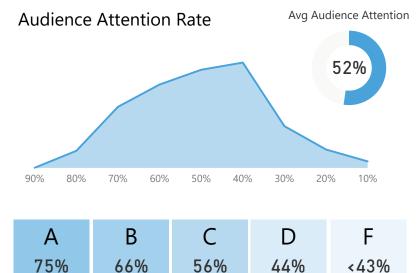


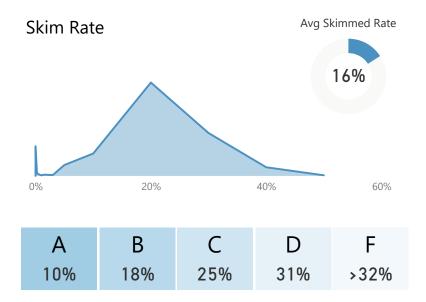
68%

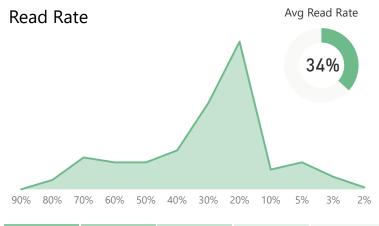
D

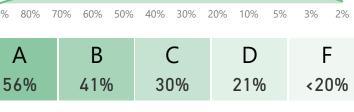
56%

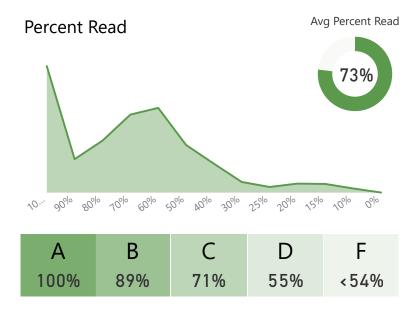
<55%

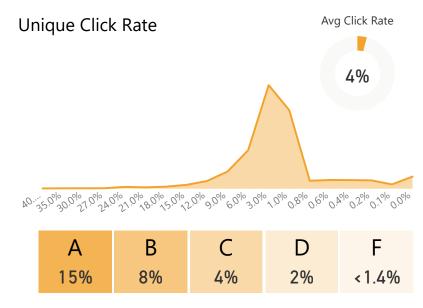














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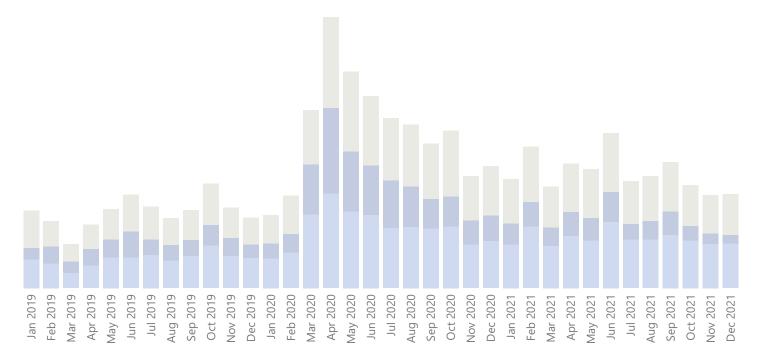
Email Broadcast Volume Per 1000 employees

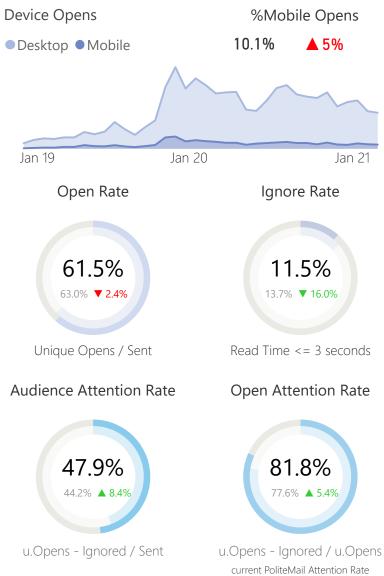
Opens Ignored Sent

2021 Compared to 2020

Sent Volume Y/Y ▼ -28% ▲ 51%

2019

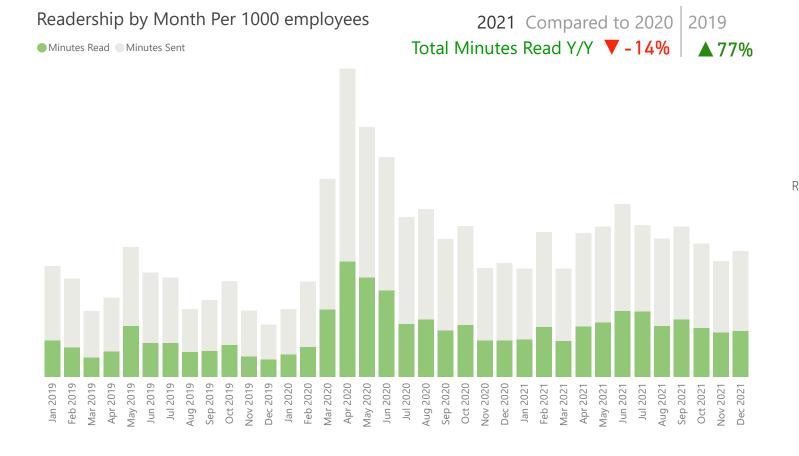


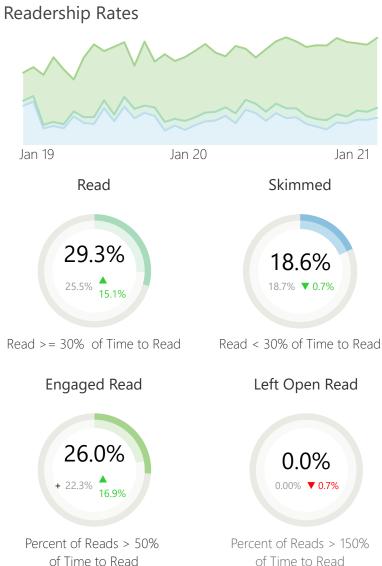




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Readership by Month Per 1000 employees 2021 Compared to 2020 2019 Engaged Reads + Clicks Y/Y ▼ -15% Engaged Reads — Clicks Jan 2019

Reb 2019

Mar 2019

Apr 2019

Jul 2019

Jul 2019

Jun 2020

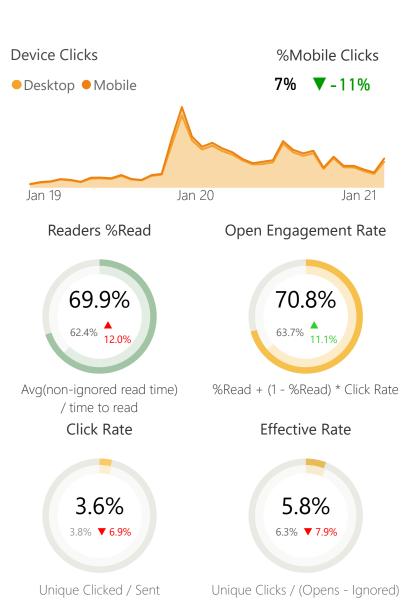
Jul 2020

Aug 2020

Jul 2020

Jul 2021

Jun 2021



▲ 60%

Email Clicks

Click Rate

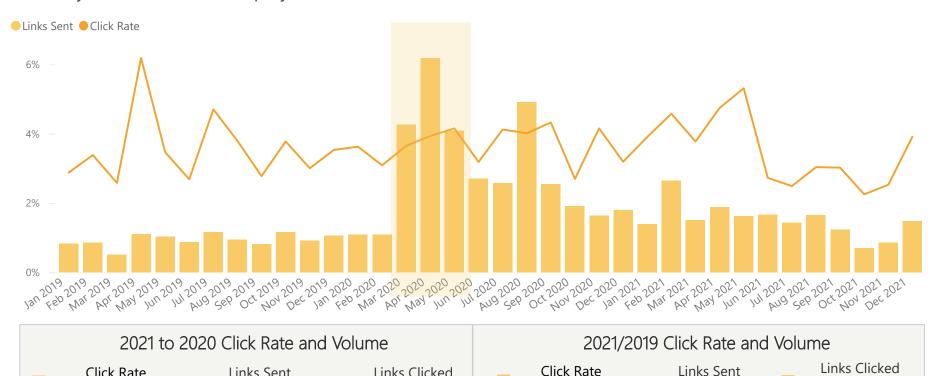
▼ 6.9%

Links Sent

V -24%

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Clicks by Month Per 1000 Employees



79.4%

▲ 29%

Links Clicked

-48%

compared to 2020 3.6% 3.8% ▼ 6.9% Links Clicked Volume 2019 2020 2021

2021 Avg Click Rate

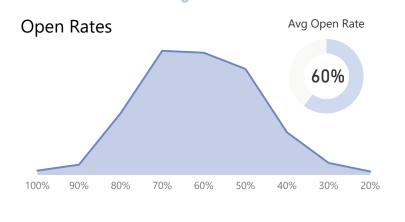
В

76%

84%

BENCHMARK

50K-100K + Distribution

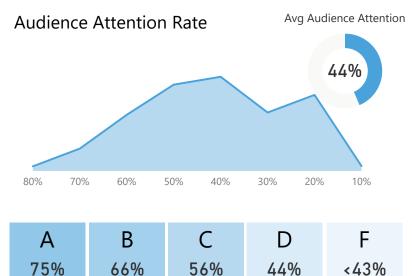


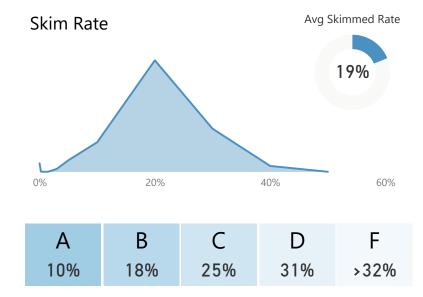
68%

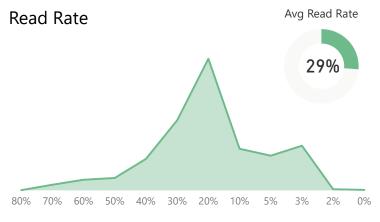
D

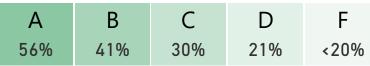
56%

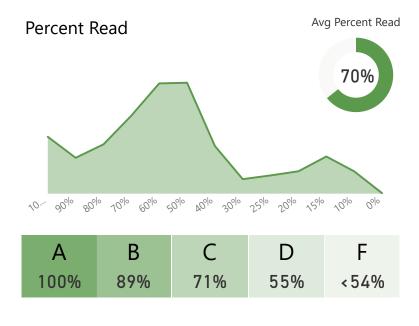
<55%

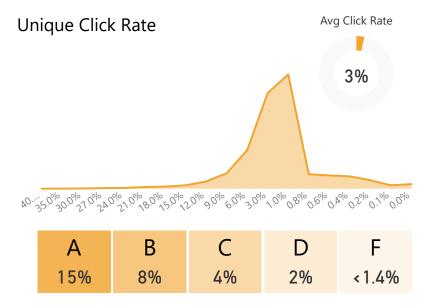












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